



# the bowser report weekly

For the week ended March 4, 2022

	PRICE		
	2/25/2022	3/4/2022	% CHG
TSSI	\$0.40	\$0.49	23%
ENG	\$1.24	\$1.50	21%
GASS	\$2.08	\$2.49	20%
GVP	\$1.31	\$1.49	14%
ARC	\$3.21	\$3.64	13%
MACE	\$0.21	\$0.23	10%
CLNE	\$6.95	\$7.39	6%
FLNT	\$1.34	\$1.42	6%
ATGN	\$1.15	\$1.20	4%
NVfy	\$1.28	\$1.32	3%
WAVD	\$4.27	\$4.36	2%
PRKA	\$0.56	\$0.57	2%
BUKS	\$0.73	\$0.74	2%
MRMD	\$0.75	\$0.76	1%
BABB	\$0.83	\$0.84	1%
GLXZ	\$4.30	\$4.35	1%
WLMS	\$1.42	\$1.43	1%
SGRP	\$1.30	\$1.31	0%
KTEL	\$1.00	\$1.00	0%
IBAL	\$1.95	\$1.95	0%
OSS	\$3.94	\$3.92	-1%
SB	\$4.33	\$4.27	-1%
TBTC	\$3.45	\$3.40	-1%
YCBD	\$0.80	\$0.79	-1%
CFBK	\$21.54	\$21.20	-2%
DSWL	\$3.79	\$3.72	-2%
RVP	\$4.84	\$4.75	-2%
DYNT	\$0.73	\$0.71	-3%
CTHR	\$1.79	\$1.74	-3%
VATE	\$3.38	\$3.26	-4%
MNDO	\$3.01	\$2.90	-4%
CLRO	\$0.89	\$0.85	-4%
BGCP	\$4.65	\$4.42	-5%
WYY	\$4.21	\$4.00	-5%
OESX	\$2.99	\$2.84	-5%
IVFH	\$0.35	\$0.33	-6%
TPCS	\$1.74	\$1.64	-6%
FPAY	\$1.61	\$1.51	-6%
MIMB	\$1.74	\$1.57	-10%
PALT	\$2.86	\$2.48	-13%
TOMZ	\$1.06	\$0.91	-14%
<b>AVERAGE GAIN/LOSS</b>			<b>-0.30%</b>

<b>S&amp;P 500</b> ↓ 1.3%	<b>DJIA</b> ↓ 1.3%	<b>RUS 2000</b> ↓ 2.0%	<b>NASDAQ</b> ↓ 2.8%
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**Bowser Companies: 0.3%**

**Major indices pulled back slightly and commodities ripped to new 52-week highs.** Technology stocks continued to underperform, which is standard for times of higher inflation. The energy sector caught fire as Russian oil demand tanked. Outlook for commodities, especially oil and gas, is bullish due to Russia's invasion of Ukraine.

**Bowser stocks (down 0.3% for the week) were not immune to the market selloff and closed the week lower.** ENGlobal (ENG) and StealthGas (GASS) benefited yet again from the Russia-Ukraine headlines and continued to bounce off recent lows. Paltalk (PALT) erased its recent gains as both its industry and small stocks as a whole underperformed.

## Company Headlines

- **Monday: GSE Systems (GVP)** signed a funding agreement for net proceeds of \$5 million with Lind Global Partners II, LP. **WidePoint Corp. (WYY)** expanded its portfolio of secure technology management as a service offerings.
- **Tuesday: Altigen Communications (ATGN)** is moving into public preview of FrontStage for Microsoft Teams, a native Microsoft Teams contact center solution. ATGN also announced the availability of the new CoreEngage user interface for CoreInteract. **ENGlobal (ENG)** commenced operations based out of Monahans, TX due to a significant increase in demand.
- **Wednesday: No significant headlines.**
- **Thursday: cbdMD (YCBD)** expanded its product offerings online and in over 840 retail GNC stores nationwide. **Galaxy Gaming (GLXZ)** announced that the most popular craps side wager in the world, Bonus Craps™, is now available on the ground-breaking semi-autonomous craps game, Roll To Win Craps™.
- **Friday: WaveDancer (WAVD)** announced the appointment of Gwen Pal as its Chief Administrative Officer.

## Bowser Notes

As we kick off a new month, it's helpful to monitor how inflows are changing for various groups and sectors. Along with the bullish energy sector movement, there is a clear boost in inflows for the utilities sector. Additionally, the financial and technology sectors had awful inflows and significantly weakened. As long as the technology sector continues to see lackluster inflows, performance for growth stocks as a whole will be hindered.

**ARC Document Solutions (ARC)** and **Mace Security International (MACE)** eased higher on above-average volume. While neither stock surged, they both posted double-digit gains for the week. ARC is likely gaining following its earnings report last week, which was received positively. As for MACE, the next couple of months will be crucial as the new management team attempts to improve transparency for shareholders.

**Last 3 picks:**

**DEC:GASS**  
↓ 7%

**JAN:MRMD**  
↓ 8%

**FEB:PALT**  
↓ 3%

\*Gains based on price at the time of recommendation

## Insider Activity

- **CTHR:** One indirect buy of 10,000 shares @ \$1.78.
- **YCBD:** Two indirect acquisitions totaling 331,628 shares @ \$0.00.

## Upcoming Dates

Events to mark on your calendar:

- **Mar. 7:** FPAY earnings.
- **Mar. 8:** FLNT earnings.
- **Mar. 10:** ENG, LOAN, & MNDO earnings.

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