



the bowser report weekly

For the week ended February 11, 2022

	PRICE		
	2/4/2022	2/11/2022	% CHG
TBTC	\$3.00	\$3.65	22%
SB	\$3.60	\$4.11	14%
WAVD	\$4.00	\$4.49	12%
CLNE	\$6.00	\$6.60	10%
IVFH	\$0.32	\$0.35	9%
ATGN	\$1.18	\$1.28	8%
OESX	\$2.98	\$3.10	4%
BUKS	\$0.71	\$0.73	3%
WYY	\$3.90	\$3.98	2%
CFBK	\$21.20	\$21.35	1%
SGRP	\$1.31	\$1.31	0%
GLXZ	\$4.19	\$4.19	0%
ENG	\$0.96	\$0.96	0%
DYNT	\$0.83	\$0.83	0%
BABB	\$0.77	\$0.77	0%
DSWL	\$3.87	\$3.87	0%
IBAL	\$1.46	\$1.46	0%
MNDO	\$3.07	\$3.06	0%
OSS	\$4.05	\$4.02	-1%
TOMZ	\$1.10	\$1.09	-1%
MMMB	\$1.86	\$1.84	-1%
GASS	\$2.04	\$2.01	-1%
BGCP	\$4.33	\$4.25	-2%
CLRO	\$1.01	\$0.99	-2%
FPAY	\$1.71	\$1.67	-2%
VATE	\$3.79	\$3.70	-2%
ARC	\$3.24	\$3.15	-3%
NVfy	\$1.61	\$1.56	-3%
PRKA	\$0.60	\$0.58	-3%
TPCS	\$1.74	\$1.68	-3%
MRMD	\$0.86	\$0.83	-3%
CTHR	\$1.90	\$1.82	-4%
GVP	\$1.31	\$1.22	-7%
RVP	\$5.15	\$4.69	-9%
TSSI	\$0.44	\$0.40	-9%
FLNT	\$1.50	\$1.32	-12%
WLMS	\$1.75	\$1.53	-13%
KTEL	\$1.18	\$1.03	-13%
MACE	\$0.25	\$0.21	-16%
YCBD	\$0.98	\$0.79	-19%
AVERAGE GAIN/LOSS			0.70%

RUS 2000
↑ 1.4%

DJIA
↓ 1%

S&P 500
↓ 1.8%

NASDAQ
↓ 2.2%

Bowser Companies: 0.7%

Stocks erased their recent gains following a combination of negative headlines. The tension between Russia and Ukraine caused equities to decline at the end of the week. In addition to the international headlines, comments regarding more aggressive rate hikes from St. Louis Federal Reserve President James Bullard spiked volatility.

Bowser stocks (up 0.7% for the week) had another strong week in comparison to major indices as a whole. Table Trac (TBTC) was the top gainer following multiple positive headlines, including a new license grant from the Wisconsin Division of Gaming. **Mace Security Int'l (MACE)** shares continued to decline following the announcement of its new CEO.

Company Headlines

- **Monday: cbdMD (YCBD)** is the first and only CBD company to earn the designation of NSF Certified for Sport,® which opens the door to acceptance by major sports leagues worldwide. **ClearOne (CLRO)** was awarded a new patent relating to Beamforming Microphone Array Systems. Eric L. Robinson was appointed to serve as CLRO's chairman. **MariMed's (MRMD)** award-winning cannabis brands and products are now available in Delaware. **WidePoint (WYY)** announced a new cooperative contract award for software solutions from the State of Texas Department of Information Resource. **Williams Industrial Svcs (WLMS)** expects to lose several multi-year contracts for nuclear decommissioning, although 2022 guidance remains unchanged.
- **Tuesday: Table Trac (TBTC)** signed an agreement to install the CasinoTrac management system at the Greenbrier, America's resort in West Virginia. The company was also granted a license by the Wisconsin Division of Gaming.
- **Wednesday: Altigen Communications (ATGN)** announced the availability of CoreAttendant, a native Teams Operator Console application for mid-size and large enterprise organizations. **BAB (BABB)** reported revenue of \$3.1 million for 2021, up 30% from \$2.3 million in the prior year. **Clean Energy Fuels (CLNE)**, along with its industry partner Union Energy Solutions, signed an agreement to fuel the UPS Canada delivery fleet vehicles with compressed natural gas at its London, Ontario station. **Orion Energy Systems (OESX)** reported revenue of \$30.7 million for 3QFY22, down 30% from \$44.3 million in the same period last year. **Parks! America (PRKA)** reported revenue of \$1.9 million for 1QFY22, down 12% from \$2.2 million in the same period last year.
- **Thursday: Dynatronics (DYNT)** reported revenue of \$10.5 million for 2QFY22, down 13% from \$11.9 million in the same period last year. **TOMI Environmental Solutions (TOMZ)** received approximately \$1.3 million of orders for its Custom Engineered Systems.
- **Friday: Mace Security Int'l (MACE)** announced Sanjay Singh as its new Chairman and CEO. **Safe Bulkers' (SB)** wholly owned subsidiary, Safe Bulkers Participations, successfully priced its previously announced offering of €100 million of unsecured bonds to be listed on the Athens Exchange.

Bowser Notes

Table Trac (TBTC) shares hit a 3-month high following multiple positive headlines. The company announced that the Wisconsin Division of Gaming granted it a license to install its gaming management systems in the state. Wisconsin is the seventh state gaming license granted to Table Trac, joining Colorado, Iowa, Maryland, Nevada, South Dakota and West Virginia. Its new licenses are already paying off, as the company recently signed an agreement to install the CasinoTrac management system at the Greenbrier, America's resort in West Virginia

Both Mace Security Int'l (MACE) and Williams Industrial Svcs (WLMS) were once again among the worst performers. MACE announced Sanjay Singh as its new CEO. The stock dipped as low as \$0.15 per share on the headline, which marked a new 52-week low. WLMS announced that it expects to lose more multi-year contracts, resulting in a drop to its lowest levels in two years.

Last 3 picks:

NOV: DYNT
↓ 42%

DEC: GASS
↓ 25%

JAN: MRMD
↑ 1%

*Gains based on price at the time of recommendation

Insider Activity

There were no significant insider transactions this week.

Upcoming Dates

Events to mark on your calendar:

- **Feb. 14:** SB earnings.
- **Feb. 16:** BGCP earnings.
- **Feb. 17:** TPCS earnings.
- **Feb. 23:** ARC earnings.

Over 40 years of high-quality research on low-priced stocks