



the bowser report *weekly*

For the week ended September 10, 2021

S&P 500 ↓ 1.7%	NASDAQ ↓ 1.8%	DJIA ↓ 2.2%	RUS 2000 ↓ 2.8%
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Bowser Companies: **2.0%**

Equities pulled back from their all-time highs and showed no sign of strength. There was plenty of volume despite the market closure in observance of Labor Day on Monday. Macroeconomic data was worse than expected as job openings continued to hit news highs. Major indices closed the week at lows following unusual weakness from Apple (AAPL) and other mega cap stocks.

Bowser stocks (down 2% for the week) weakened but managed to outperform the Russell 2000 Index. Aehr Test Systems (AEHR) continued its momentum surge and hit a new 52-week high on news of a large order. **TOMI Environmental Solutions (TOMZ)** also outperformed and continued to bounce from its 52-week low following its earnings selloff.

Company Headlines

- **Monday: Markets closed in observance of Labor Day.**
- **Tuesday: Aehr Test Systems (AEHR)** received a \$19.4 million order from its lead silicon carbide test and burn-in customer for multiple FOX-XP systems to meet increased production capacity needs. **cbdMD (YCBD)** released a full line of drink mixes, adding to their robust offering of products. **Fluent (FLNT)** acquired Winopoly, a complementary marketplace matching consumers to brands through engaging content and live agent solutions.
- **Wednesday: No significant headlines.**
- **Thursday: Mamamancini's (MMMB)** reported revenue of \$12.1 million for 2QFY22, up 17% from \$10.3 million in the same period last year. **Sono-Tek Corp. (SOTK)** launched a new program to accelerate its applications expertise to emerging markets that have significant growth opportunities.
- **Friday: BAB's (BABB)** board of directors declared a quarterly distribution of \$0.01 per share, payable on October 18, 2021.

	BR	PRICE		
		9/3/2021	9/10/2021	% CHG
AEHR	8	\$8.39	\$10.11	21%
TOMZ	11	\$2.11	\$2.41	14%
BUKS	7	\$0.59	\$0.65	10%
FPAY	9	\$2.85	\$3.08	8%
PRKA	9	\$0.62	\$0.67	8%
CFBK	11	\$19.05	\$19.67	3%
MMMB	NR	\$2.68	\$2.73	2%
WYY	8	\$5.37	\$5.44	1%
SCKT	7	\$7.04	\$7.09	1%
SOTK	10	\$3.43	\$3.44	0%
BABB	NR	\$0.74	\$0.74	0%
LSYN	NR	\$3.66	\$3.65	0%
CLNE	10	\$7.87	\$7.84	0%
NVfy	9	\$2.27	\$2.26	0%
TPCS	10	\$1.55	\$1.54	-1%
LEAT	10	\$25.00	\$24.80	-1%
HCHC	9	\$3.63	\$3.60	-1%
SB	9	\$4.18	\$4.13	-1%
WLMS	9	\$4.91	\$4.85	-1%
BGCP	NR	\$5.16	\$5.09	-1%
GLXZ	NR	\$4.35	\$4.29	-1%
MEDS	10	\$5.23	\$5.14	-2%
ATGN	9	\$2.02	\$1.98	-2%
MNDO	9	\$3.30	\$3.23	-2%
IAIC	9	\$3.03	\$2.96	-2%
OSS	9	\$5.96	\$5.81	-3%
DSWL	11	\$4.34	\$4.17	-4%
BOSC	NR	\$4.17	\$4.00	-4%
WFCF	8	\$12.54	\$12.00	-4%
KTEL	9	\$0.87	\$0.83	-5%
TSSI	7	\$0.62	\$0.59	-5%
RADA	9	\$11.35	\$10.79	-5%
TBTC	10	\$3.70	\$3.50	-5%
YCBD	7	\$2.40	\$2.27	-5%
TAIT	11	\$4.46	\$4.21	-6%
CTHR	10	\$2.93	\$2.76	-6%
OESX	7	\$4.39	\$4.13	-6%
ARC	7	\$2.85	\$2.68	-6%
MACE	9	\$0.32	\$0.30	-6%
IVFH	NR	\$0.43	\$0.40	-7%
FLNT	7	\$2.72	\$2.52	-7%
ISIG	NR	\$8.82	\$8.17	-7%
ENG	9	\$2.10	\$1.94	-8%
IBAL	9	\$1.90	\$1.75	-8%
GVP	NR	\$1.36	\$1.25	-8%
SMID	7	\$18.55	\$16.99	-8%
SGRP	10	\$1.80	\$1.63	-9%
RVP	10	\$12.57	\$11.33	-10%
AVERAGE GAIN/LOSS				-2.00%

Bowser Notes

Aehr Test Systems (AEHR) shares soared higher following the announcement of another large order. The \$19.4 million order is from a Fortune 500 supplier of semiconductor devices with a significant customer base in the automotive semiconductor market. This is the second major order announced in 2021 and AEHR is now up 418% from our recommendation in October 2018.

MamaMancini's (MMMB) gained slightly following strong quarterly earnings results. The company announced revenue and net income growth of 17% and 41%, respectively. The second quarter was filled with major milestones, including the advancement of its acquisition program and completed uplisting to the Nasdaq.

**Last 3
picks:**

JUN:MACE
↓ 48%

JUL:PRKA
↓ 21%

AUG:CTHR
↑ 5%

*Gains based on price at the time of recommendation

Insider Activity

- **SMID:** One buy of 1,100 shares @ \$17.75.

Upcoming Dates

Events to mark on your calendar:

- **Sep. 23:** AEHR earnings.
- **Oct. 20:** LOAN earnings.
- **Oct. 21:** SCKT earnings.
- **Oct. 25:** MEDS earnings.
- **Oct. 27:** BGCP earnings.

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