



the bowser report *weekly*

For the week ended July 30, 2021

RUS 2000 ↑ 0.8%	DJIA ↓ 0.4%	S&P 500 ↓ 0.4%	NASDAQ ↓ 1.1%
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Bowser Companies: 1.0%

Major indices showed mixed results following an action-packed earnings week. Major technology stocks sold off after running up prior to their earnings announcements. Additionally, the Federal Reserve left rates unchanged, causing the U.S. Dollar to slide.

Bowser stocks (down 1% for the week) lagged slightly as some of the recent top performers gave back gains. One Stop Systems (OSS) was the top gainer due to the increased speculation buying pressure for any electric vehicle-related names. **KonaTel (KTEL)** shares recovered on low volume, recording their largest weekly gain in two months.

Company Headlines

- **Monday: Trxade Health (MEDS)** reported revenue of \$1.9 million for 2QFY21, down 71% from \$6.6 million in the same period last year.
- **Tuesday: Altigen Communications (ATGN)** reported revenue of \$2.8 million for 3QFY21, down 6% from \$3 million in the same period last year.
- **Wednesday: BGC Partners (BGCP)** entity, Capitalab, announced a collaboration with Eurex to execute the first compression in equity index derivatives in Europe. **Innovative Food (IVFH)** partnered with Isaac Mizrahi Live! to curate a delicious collection of cheeses to pair with Isaac's offering of award-winning Vintage Wine Estates wines. **Safe Bulkers (SB)** reported revenue of \$81.6 million for 2QFY21, up 69% from \$48.3 million in the same period last year.
- **Thursday: ARC Document Solutions (ARC)** declared a quarterly cash dividend of \$0.02 per share payable November 30, 2021 to shareholders of record as of October 29, 2021. **Manhattan Bridge Capital (LOAN)** declared a quarterly dividend of \$0.125 per share payable to shareholders of record as of October 8, 2021 on October 15, 2021.
- **Friday: No significant headlines.**

	BR	PRICE		% CHG
		7/23/2021	7/30/2021	
OSS	9	\$5.15	\$5.99	16%
KTEL	8	\$0.70	\$0.79	13%
SGRP	9	\$1.73	\$1.95	13%
GLXZ	NR	\$4.12	\$4.50	9%
MMMB	NR	\$2.57	\$2.78	8%
IVFH	NR	\$0.31	\$0.33	6%
LSYN	NR	\$3.45	\$3.67	6%
HCHC	9	\$3.51	\$3.68	5%
TPCS	7	\$1.33	\$1.39	5%
RVP	10	\$11.36	\$11.77	4%
FPAY	9	\$2.39	\$2.45	3%
RADA	9	\$12.77	\$13.03	2%
ENG	9	\$2.48	\$2.53	2%
IAIC	9	\$2.65	\$2.70	2%
BOSC	NR	\$3.85	\$3.91	2%
WYY	8	\$6.14	\$6.22	1%
SOTK	10	\$3.22	\$3.25	1%
SB	9	\$3.32	\$3.34	1%
LEAT	10	\$17.00	\$17.10	1%
BGCP	NR	\$5.32	\$5.35	1%
OESX	7	\$5.01	\$5.01	0%
DSWL	11	\$4.55	\$4.55	0%
GVP	NR	\$1.41	\$1.41	0%
TBTC	10	\$3.45	\$3.45	0%
TSSI	7	\$0.44	\$0.44	0%
CFBK	11	\$18.55	\$18.50	0%
ARC	7	\$2.08	\$2.07	0%
YCBD	7	\$2.60	\$2.58	-1%
IBAL	9	\$1.77	\$1.75	-1%
CLNE	10	\$7.60	\$7.51	-1%
BUKS	7	\$0.59	\$0.58	-2%
TAIT	11	\$4.60	\$4.52	-2%
MNDO	9	\$3.37	\$3.31	-2%
MACE	9	\$0.49	\$0.48	-2%
ISIG	NR	\$8.41	\$8.21	-2%
WLMS	9	\$5.06	\$4.93	-3%
SMID	7	\$18.31	\$17.70	-3%
BABB	NR	\$0.78	\$0.75	-4%
WFCF	8	\$15.03	\$14.34	-5%
FLNT	7	\$2.61	\$2.49	-5%
NVFX	9	\$2.40	\$2.28	-5%
AEHR	8	\$6.10	\$5.62	-8%
PRKA	9	\$0.88	\$0.80	-9%
TOMZ	11	\$2.62	\$2.38	-9%
MEDS	10	\$5.48	\$4.97	-9%
ATGN	9	\$2.38	\$1.95	-18%
SCKT	7	\$8.35	\$6.64	-20%
AVERAGE GAIN/LOSS				-1.00%

Bowser Notes

Safe Bulkers (SB) reported outstanding quarterly earnings with strong revenue growth. The company announced revenue of \$81.6 million, up 69% from \$48.3 million in the same period last year. It also made significant progress towards fleet renewal and reduced debt substantially.

SPAR Group (SGRP) traded on extremely high relative volume on Monday. There was no news driving the stock higher, which points to social media buzz being the primary catalyst. The stock is gaining popularity on Twitter and various popular Discord chat rooms due to its undervaluation.

Last 3 picks:

MAY:KTEL
↑ 8%

JUN:MACE
↓ 16%

JUL:PRKA
↑ 4%

*Gains based on price at the time of recommendation

Insider Activity

- **ARC:** Three buys totaling 18,221 shares between \$2.01-\$2.06.

Upcoming Dates

Events to mark on your calendar:

- **Aug. 2:** RADA earnings.
- **Aug. 3:** ARC earnings.
- **Aug. 4:** BGCP and OESX earnings.
- **Aug. 5:** CLNE and ENG earnings.

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