



# the bowser report *weekly*

For the week ended August 6, 2021

<b>NASDAQ</b> ↑ 2.9%	<b>RUS 2000</b> ↑ 1.0%	<b>S&amp;P 500</b> ↑ 0.9%	<b>DJIA</b> ↑ 0.8%
-------------------------	---------------------------	------------------------------	-----------------------

**Bowser Companies: 1.4%**

**Stocks bounced back from their recent small sell-off and returned to highs.** The catalyst for this bullish move was positive jobs data on Friday, which showed improved nonfarm payrolls. While the Russell 2000 Index rebounded slightly, it is worth noting that it recorded its worst month since the COVID-19 crash.

**Bowser stocks (up 1.4% for the week) had a great week and moved up with major indices.** ARC Document Solutions (ARC) shares spiked and held gains following strong quarterly earnings. KonaTel (KTEL) also outperformed and traded on above average volume.

	BR	PRICE		
		7/30/2021	8/6/2021	% CHG
ARC	7	\$2.07	\$2.65	28%
KTEL	8	\$0.79	\$0.91	15%
FPAY	9	\$2.45	\$2.73	11%
GVP	NR	\$1.41	\$1.56	11%
WYY	8	\$6.22	\$6.82	10%
NVfy	9	\$2.28	\$2.47	8%
RVP	10	\$11.77	\$12.73	8%
TAIT	11	\$4.52	\$4.86	8%
LEAT	10	\$17.10	\$18.20	6%
BGCP	NR	\$5.35	\$5.68	6%
MNDO	9	\$3.31	\$3.49	5%
BUKS	7	\$0.58	\$0.61	5%
HCHC	9	\$3.68	\$3.87	5%
AEHR	8	\$5.62	\$5.85	4%
CFBK	11	\$18.50	\$19.24	4%
LSYN	NR	\$3.67	\$3.81	4%
MEDS	10	\$4.97	\$5.12	3%
TBTC	10	\$3.45	\$3.52	2%
GLXZ	NR	\$4.50	\$4.57	2%
PRKA	9	\$0.80	\$0.81	1%
WFCF	8	\$14.34	\$14.50	1%
SB	9	\$3.34	\$3.37	1%
BOSC	NR	\$3.91	\$3.92	0%
OESX	7	\$5.01	\$5.01	0%
DSWL	11	\$4.55	\$4.55	0%
IBAL	9	\$1.75	\$1.75	0%
BABB	NR	\$0.75	\$0.75	0%
ATGN	9	\$1.95	\$1.95	0%
ISIG	NR	\$8.21	\$8.19	0%
OSS	9	\$5.99	\$5.97	0%
CLNE	10	\$7.51	\$7.48	0%
FLNT	7	\$2.49	\$2.47	-1%
SCKT	7	\$6.64	\$6.56	-1%
TSSI	7	\$0.44	\$0.43	-2%
MMMB	NR	\$2.78	\$2.70	-3%
WLMS	9	\$4.93	\$4.75	-4%
IAIC	9	\$2.70	\$2.60	-4%
SMID	7	\$17.70	\$17.00	-4%
TPCS	7	\$1.39	\$1.33	-4%
ENG	9	\$2.53	\$2.38	-6%
RADA	9	\$13.03	\$12.18	-7%
SOTK	10	\$3.25	\$3.03	-7%
SGRP	9	\$1.95	\$1.79	-8%
IVFH	NR	\$0.33	\$0.30	-9%
YCBD	7	\$2.58	\$2.25	-13%
TOMZ	11	\$2.38	\$2.03	-15%
MACE	9	\$0.48	\$0.30	-38%
<b>AVERAGE GAIN/LOSS</b>				<b>1.40%</b>

## Company Headlines

- **Monday: RADA Electronic Industries Ltd. (RADA)** reported revenue of \$28.3 million for 2QFY21, up 61% from \$17.5 million in the same period last year. **Safe Bulkers (SB)** entered into a twelve-month bareboat charter agreement with a down payment by the Company of \$4.5 million on signing.
- **Tuesday: ARC Document Solutions (ARC)** reported revenue of \$68.8 million, up 7% from \$64.3 million in the same period last year. **Socket Mobile (SCKT)** released an updated version of the SocketScan S740 with new features and performance enhancements.
- **Wednesday: BGC Partners (BGCP)** reported revenue of \$512.5 million for 2QFY21, down 1% from \$519 million in the same period last year. **Galaxy Gaming (GLXZ)** acquired the rights to the game portfolio of High Variance Games, LLC. **TOMI Environmental Solutions (TOMZ)** launched SteraPak, offering a superior, cost-competitive option to electrostatic sprayers.
- **Thursday: Clean Energy Fuels Corp. (CLNE)** reported revenue of \$0.5 million for 2QFY21, down 99% from \$59.9 million in the same period last year. This included a non-cash stock-based sales incentive contra-revenue charges related to the warrant issued to Amazon.com NV Investment Holdings LLC of \$78.1 million. **Liberated Syndication (LSYN)** announced a partnership with new storytelling platform Fireside.
- **Friday: HC2 Holdings (HCHC)** reported revenue of \$243.8 million for 2QFY21, up 34% from \$181.8 million in the same period last year.

## Bowser Notes

**ARC Document Solutions (ARC) was the top gainer this week following strong earnings results.** The company reported revenue of \$68.8 million for 2QFY21 from \$64.3 million in the same period last year. The stock responded extremely well to the improved margins and higher sales, ending the week at its highest closing price in three years.

**Clean Energy Fuels Corp. (CLNE) revenue was misleading due to the Amazon warrants addressed in the press release.** Quarterly revenue disregarding the warrants was \$79 million, up 28.9% from \$61.3 million in the same period last year. This increase in revenue was principally due to higher effective fuel prices resulting from higher natural gas prices and an increase in the number of gallons delivered.

**Last 3 picks:**

**MAY:KTEL**  
↑ 40%

**JUN:MACE**  
↓ 48%

**JUL:PRKA**  
↓ 5%

\*Gains based on price at the time of recommendation

## Insider Activity

- **ARC:** Three buys totaling 47,070 shares between \$2.09-\$2.32.

## Upcoming Dates

Events to mark on your calendar:

- **Aug. 9:** FLNT, FPAY, & ISIG earnings.
- **Aug. 10:** MNDO earnings.
- **Aug. 12:** SGRP, OSS, RVP, TPCS, VTSI, and YCBD earnings.

Over 40 years of high-quality research on low-priced stocks