



the bowser report weekly

For the week ended August 27, 2021

S&P 500 ↑ 2.6%	NASDAQ ↑ 2.6%	RUS 2000 ↑ 2.3%	DJIA ↑ 1.0%
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Bowser Companies: 5.4%

Stocks rallied to all-time highs following Fed Chairman Powell's speech on Friday. Powell indicated that the FOMC is likely to slow asset purchases before the end of 2021. This led to strength from major indices and gold, while the U.S. Dollar tumbled.

Bowser stocks (up 5.4% for the week) surged higher due to relative strength from growth stocks. The Russell 2000 Index had its best week in five months and performed in-line with other major indices. **Aehr Test Systems (AEHR)** shares started to heat up again following bullish analyst coverage and new purchase orders. **Williams Industrial Services Group (WLMS)** also bounced back from its recent selloff following quarterly earnings.

Company Headlines

- **Monday: Insignia Systems (ISIG)** reported revenue of \$6.1 million for 2QFY21, up 81% from \$3.3 million in the same period last year.
- **Tuesday: Aehr Test Systems (AEHR)** received purchase orders totaling \$3.0 million from its lead silicon carbide test and burn-in customer. **Innovative Food (IVFH)** reported revenue of \$13.9 million for 2QFY21, up 16% from \$11.9 million in the same period last year.
- **Wednesday: No significant headlines.**
- **Thursday: Charles & Colvard (CHTR)** announced preliminary revenue for 4QFY21 of \$39.2 million, up 34% from the same period last year. **Information Analysis (IAIC)** appointed Jamie Benoit as Chairman of the Board and Chief Executive Officer. **Sono-Tek Corp.'s (SOTK)** common stock was approved for listing on the Nasdaq Capital Market. **TechPrecision (TPCS)** acquired Stadco, a key supplier of large flight-critical components for several high-profile commercial and military programs
- **Friday: No significant headlines.**

	PRICE			% CHG
	BR	8/20/2021	8/27/2021	
AEHR	8	\$5.57	\$7.52	35%
WLMS	9	\$4.09	\$5.12	25%
TSSI	7	\$0.53	\$0.65	23%
ENG	9	\$1.80	\$2.17	21%
CLNE	10	\$6.80	\$8.11	19%
SB	9	\$3.56	\$4.19	18%
TPCS	7	\$1.42	\$1.65	16%
CHTR	8	\$2.55	\$2.91	14%
IAIC	9	\$2.50	\$2.84	14%
ISIG	NR	\$7.15	\$8.09	13%
RVP	10	\$11.06	\$12.40	12%
SCKT	7	\$6.13	\$6.85	12%
KTEL	8	\$0.80	\$0.89	11%
FLNT	7	\$2.31	\$2.55	10%
TOMZ	11	\$1.59	\$1.75	10%
SOTK	10	\$3.19	\$3.50	10%
MEDS	10	\$4.67	\$5.09	9%
FPAY	9	\$2.35	\$2.53	8%
OESX	7	\$4.25	\$4.57	8%
WYY	8	\$5.22	\$5.57	7%
OSS	9	\$5.28	\$5.63	7%
YCBD	7	\$1.98	\$2.11	7%
MNDO	9	\$3.09	\$3.28	6%
NVFX	9	\$2.13	\$2.26	6%
HCHC	9	\$3.50	\$3.71	6%
BUKS	7	\$0.58	\$0.61	5%
SGRP	9	\$1.60	\$1.64	2%
BOSC	NR	\$4.11	\$4.21	2%
CFBK	11	\$18.67	\$19.10	2%
RADA	9	\$11.06	\$11.31	2%
ARC	7	\$2.72	\$2.78	2%
DSWL	11	\$4.28	\$4.37	2%
TAIT	11	\$4.29	\$4.38	2%
GLXZ	NR	\$4.34	\$4.42	2%
BGCP	NR	\$5.23	\$5.27	1%
MACE	9	\$0.33	\$0.33	0%
IBAL	9	\$1.95	\$1.95	0%
BABB	NR	\$0.74	\$0.74	0%
ATGN	9	\$1.89	\$1.89	0%
SMID	7	\$18.79	\$18.75	0%
LSYN	NR	\$3.32	\$3.30	-1%
TBTC	10	\$3.55	\$3.51	-1%
LEAT	10	\$27.00	\$26.48	-2%
MMMB	NR	\$2.59	\$2.52	-3%
WFCF	8	\$13.70	\$13.21	-4%
GVP	NR	\$1.23	\$1.16	-6%
PRKA	9	\$0.70	\$0.65	-7%
IVFH	NR	\$0.36	\$0.31	-14%
AVERAGE GAIN/LOSS			5.40%	

Bowser Notes

Aehr Test Systems (AEHR) shares started to heat up again following positive analyst coverage and new purchase orders totaling \$3 million. The analyst from Craig-Hallum raised their price target to \$12 from \$5 and maintained a "Buy" rating. The stock reacted positively to both headlines and closed at its highest price since 2008.

Safe Bulkers (SB) shares also closed higher due to relative strength from the industry as a whole. The stock rallied following a major merger between Navios Maritime Partners (NMM) and Navios Maritime Acquisition (NNA), creating a large U.S. publicly-listed shipping company. Since SB has paid off its major debt and improved its balance sheet, the company is in a strong position to capitalize on the industry's overall growth.

Insider Activity

- **CFBK:** Two buys totaling 1,000 shares between \$18.63-\$19.65.
- **SMID:** Four indirect sells totaling 10,503 shares between \$19-\$19.10.

Upcoming Dates

Events to mark on your calendar:

- **Aug. 31:** BOSC earnings.
- **Sep. 2:** CHTR earnings.

Last 3
picks:

JUN:MACE
↓ 43%

JUL:PRKA
↓ 23%

AUG:CHTR
↑ 11%

*Gains based on price at the time of recommendation

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