



# the bowser report weekly

For the week ended June 4, 2021

<b>RUS 2000</b> ↑ 0.8%	<b>DJIA</b> ↑ 0.7%	<b>S&amp;P 500</b> ↑ 0.6%	<b>NASDAQ</b> ↑ 0.5%
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**Bowser Companies: 3.5%**

**Stocks continued to recover from their pullback after mixed macroeconomic data.** Although the jobs data fell below expectations, it was still a big improvement from the prior months nonfarm payrolls. Crude oil hit a new 52-week high and energy stocks showed relative strength.

**Bowser stocks (up 3.5% for the week) outperformed again with growth stocks shining for a second consecutive week. Clean Energy Fuels (CLNE) moved up on unusually high volume with other Reddit stocks. Retractable Technologies (RVP) also traded on high volume following multiple positive headlines.**

## Company Headlines

- **Monday: Markets closed in observance of Memorial Day.**
- **Tuesday: Aehr Test Systems (AEHR)** received and shipped a follow-on order totaling more than \$2.3 million from its lead silicon carbide customer for a FOX-XP Wafer Level Test and Burn-in system. **Retractable Technologies (RVP)** received a preliminary notice from the U.S. Department of Health and Human Services its intent to exercise all seven one-month option periods under the contract. **Trxade Health (MEDS)** has authorized the repurchase of up to a maximum of \$1.0 million of shares of common stock. **Williams Industrial Services (WLMS)** has been granted an expansion of its nuclear decommissioning scope with Holtec from two units to five.
- **Wednesday: Socket Mobile's (SCKT)** entire family of barcode scanners offer out-of-the-box support for applications designed to facilitate EU Digital COVID Certificates. **Table Trac's (TBTC)** CasinoTrac casino management system was selected by the Comanche Nation Entertainment of Lawton Oklahoma for its new War Pony Resort & Casino.
- **Thursday: cbdMD (YCBD)** collaborated with researchers at the Colorado State University veterinary program, to explore the effects of cbdMD's cannabinoid blend on dogs that suffer from osteoarthritis. **Retractable Technologies (RVP)** entered into an amendment to its existing contract with the Department of Health and Human Services (originally awarded May 1, 2020). **Safe Bulkers (SB)** voluntarily prepaid \$21.2 million of debt.
- **Friday: No significant headlines.**

	BR	PRICE		
		5/28/2021	6/4/2021	% CHG
IAIC	9	\$2.50	\$3.20	28%
AEHR	8	\$2.25	\$2.73	21%
KTEL	8	\$0.90	\$1.06	18%
CLNE	10	\$7.92	\$9.31	18%
SCKT	7	\$5.91	\$6.76	14%
FPAY	9	\$2.70	\$3.00	11%
RVP	10	\$9.09	\$10.07	11%
ARC	7	\$2.15	\$2.36	10%
IBAL	9	\$2.01	\$2.20	9%
HCHC	9	\$4.00	\$4.31	8%
ENG	9	\$2.56	\$2.74	7%
TSSI	7	\$0.43	\$0.46	7%
TAIT	11	\$5.67	\$6.04	7%
BABB	NR	\$0.72	\$0.76	6%
MEDS	10	\$3.62	\$3.82	6%
ATGN	9	\$2.38	\$2.50	5%
ISIG	NR	\$7.24	\$7.60	5%
MMMB	10	\$2.60	\$2.72	5%
MNDO	9	\$3.10	\$3.22	4%
WFCF	8	\$14.91	\$15.48	4%
TOMZ	11	\$2.62	\$2.72	4%
BGCP	NR	\$5.90	\$6.12	4%
WLMS	9	\$5.19	\$5.35	3%
IVFH	NR	\$0.39	\$0.40	3%
NVfy	9	\$2.99	\$3.06	2%
BOSC	NR	\$3.65	\$3.73	2%
WYY	8	\$6.75	\$6.81	1%
YCBD	7	\$3.03	\$3.04	0%
LEAT	10	\$15.95	\$16.00	0%
DSWL	7	\$3.96	\$3.96	0%
SB	9	\$3.69	\$3.68	0%
FLNT	7	\$2.89	\$2.88	0%
TPCS	NR	\$1.26	\$1.25	-1%
CFBK	11	\$19.74	\$19.50	-1%
GLXZ	NR	\$3.51	\$3.45	-2%
SMID	7	\$17.75	\$17.35	-2%
OSS	9	\$5.80	\$5.65	-3%
TBTC	10	\$3.45	\$3.30	-4%
GVP	NR	\$1.80	\$1.72	-4%
LSYN	NR	\$4.15	\$3.95	-5%
RADA	9	\$11.80	\$11.11	-6%
OESX	7	\$6.41	\$5.98	-7%
SGRP	9	\$1.58	\$1.47	-7%
BUKS	7	\$0.57	\$0.53	-7%
SOTK	10	\$4.20	\$3.70	-12%
<b>AVERAGE GAIN/LOSS</b>				<b>3.55%</b>

## Bowser Notes

**Clean Energy Fuels (CLNE) made an impressive run up with Reddit stocks on high volume.** There was no news to justify the volume and insiders continued to sell into strength. While the company has been inking some huge deals lately, it is important to keep an eye on insider activity and avoid buying the shares that insiders are selling.

**Retractable Technologies (RVP) also ran up after announcing the extension of a major government contract.** The option exercises extend the contract expiration date to February 14, 2022. The option periods increase the value of the contract by \$92,772,680. This is clearly another positive headline for RVP as the stock struggles to maintain its huge gains from 2020.

## Insider Activity

- **CLNE:** Two sells totaling 1,000,202 shares between \$8.00-\$8.14.
- **FPAY:** Two indirect buys totaling 40,170 shares @ \$2.60. Two direct buys totaling 7,500 shares between \$2.51-\$2.67.
- **HCHC:** One buy of 971 shares @ \$4.00.
- **ISIG:** Two indirect buys totaling 51,215 shares between \$7.58-\$7.69.
- **SCKT:** One acquisition of 7,000 shares @ \$0.00.
- **SGRP:** Three sells totaling 30,000 shares between \$1.39-\$1.56.

**Last 3 picks:**

**MAR:IAIC**  
↑ 41%

**APR:SGRP**  
↓ 13%

**MAY:KTEL**  
↑ 63%

\*Gains based on price at the time of recommendation

## Upcoming Dates

- Events to mark on your calendar:
- **June 10:** DSWL and TPCS earnings.
  - **June 14:** MMMB earnings.

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