



# the bowser report *weekly*

For the week ended June 25, 2021

<b>RUS 2000</b> ↑ 4.3%	<b>DJIA</b> ↑ 3.4%	<b>S&amp;P 500</b> ↑ 2.7%	<b>NASDAQ</b> ↑ 2.4%
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**Bowser Companies: 3.2%**

**Major indices rallied to all-time highs following their aggressive pullback in the prior week.** Banks bounced back and the financial sector gained 3.8%. The energy sector was the top performer as crude oil and natural gas hit new 52-week highs.

**Bowser stocks (up 3.2% for the week) recovered with small stocks as a whole.** Energy names such as **ENGlobal Corp. (ENG)** and **WidePoint Corp. (WYY)** surged on high relative volume and held most of their gains. **Deswell Industries (DSWL)** also showed relative strength and went as high as \$5.60 prior to its dividend payment on Thursday.

	BR	PRICE		% CHG
		6/18/2021	6/25/2021	
ENG	9	\$2.64	\$3.46	31%
IBAL	9	\$1.95	\$2.22	14%
WYY	8	\$6.97	\$7.79	12%
FPAY	9	\$2.77	\$3.09	12%
DSWL	7	\$4.73	\$5.23	11%
OSS	9	\$5.58	\$6.16	10%
TBTC	10	\$3.40	\$3.70	9%
ISIG	NR	\$7.84	\$8.53	9%
SMID	7	\$20.11	\$21.82	9%
SGRP	9	\$1.37	\$1.48	8%
BUKS	7	\$0.53	\$0.57	8%
WFCF	8	\$14.48	\$15.55	7%
ATGN	9	\$2.20	\$2.36	7%
HCHC	9	\$3.94	\$4.21	7%
SB	9	\$3.87	\$4.13	7%
TAIT	11	\$4.95	\$5.27	6%
AEHR	8	\$2.44	\$2.59	6%
BGCP	NR	\$5.62	\$5.96	6%
MEDS	10	\$4.50	\$4.77	6%
YCBD	7	\$2.88	\$3.05	6%
WLMS	9	\$5.47	\$5.76	5%
OESX	7	\$5.60	\$5.83	4%
FLNT	7	\$2.84	\$2.91	2%
TPCS	NR	\$1.22	\$1.25	2%
SCKT	7	\$6.09	\$6.17	1%
BABB	NR	\$0.78	\$0.79	1%
MMMM	10	\$2.61	\$2.64	1%
NVFY	9	\$2.97	\$3.00	1%
CFBK	11	\$18.96	\$19.07	1%
TOMZ	11	\$2.99	\$2.99	0%
LSYN	NR	\$4.00	\$4.00	0%
IAIC	9	\$3.00	\$3.00	0%
GVP	NR	\$1.69	\$1.69	0%
GLXZ	NR	\$3.62	\$3.60	-1%
RVP	10	\$11.47	\$11.34	-1%
LEAT	10	\$18.99	\$18.55	-2%
ARC	7	\$2.22	\$2.16	-3%
IVFH	NR	\$0.35	\$0.34	-3%
MACE	9	\$0.63	\$0.61	-3%
TSSI	7	\$0.49	\$0.47	-4%
RADA	9	\$12.81	\$12.06	-6%
MNDO	9	\$3.20	\$3.00	-6%
BOSC	NR	\$4.13	\$3.81	-8%
KTEL	8	\$0.87	\$0.80	-8%
CLNE	10	\$11.78	\$10.80	-8%
SOTK	10	\$3.80	\$3.43	-10%
AVERAGE GAIN/LOSS				3.20%

## Company Headlines

- **Monday: RADA Electronic Industries Ltd. (RADA)** and BeyondMinds, a leading global provider of artificial intelligence (AI) solutions, have executed a Letter of Intent to establish strategic teaming to develop and productize advanced AI and deep learning solutions for RADA's tactical radars. **Safe Bulkers (SB)** entered into a credit facility of \$70 million with a five-year tenor.
- **Tuesday: Altigen Communications (ATGN)** announced the availability of CoreInteract, the first AI-based Enterprise Customer Engagement platform for Microsoft Teams.
- **Wednesday: No significant headlines.**
- **Thursday: No significant headlines.**
- **Friday: Table Trac (TBTC)** announced that six of Jim Marsh Enterprise locations will soon have its CasinoTrac casino management system installed including: The Banc Club, The Longstreet Inn and Casino and Tonopah Station.

## Bowser Notes

**Energy stocks had a huge week due to the new 52-week highs from crude oil and natural gas.** This resulted in fantastic performance from **ENGlobal Corp. (ENG)**, which is still down 63% from its 52-week high. **WidePoint Corp. (WYY)** also had a tremendous week, but did not come anywhere close to its 2021 high.

**HC2 Holdings (HCHC) gained once again following another sizable insider buy.** HCHC reported an insider buy of 43,217 shares, or \$172,649 worth of common stock. We have seen a pattern of insider buying for six consecutive months. The stock is trading just 12% under its 52-week high and has steadily trended higher in 2021.

## Insider Activity

- **HCHC:** Three indirect buys totaling 54,805 shares between \$3.93-\$4.00.
- **MEDS:** One indirect sell of 900 shares @ \$4.45.

## Upcoming Dates

Events to mark on your calendar:

- **July 29:** BGCP earnings.
- **Aug. 3:** ARC earnings.
- **Aug. 4:** OESX and SB earnings.

**Last 3 picks:**

**APR:SGRP**  
↓ 12%

**MAY:KTEL**  
↑ 23%

**JUN:MACE**  
↑ 5%

\*Gains based on price at the time of recommendation

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