



the bowser report *weekly*

For the week ended June 18, 2021

	BR	PRICE		
		6/11/2021	6/18/2021	% CHG
RADA	9	\$11.50	\$12.81	11%
CLNE	10	\$10.80	\$11.78	9%
MACE	9	\$0.58	\$0.63	9%
LEAT	10	\$18.00	\$18.99	5%
TOMZ	11	\$2.90	\$2.99	3%
DSWL	7	\$4.60	\$4.73	3%
BOSC	NR	\$4.10	\$4.13	1%
TBTC	10	\$3.40	\$3.40	0%
BABB	NR	\$0.78	\$0.78	0%
LSYN	NR	\$4.01	\$4.00	0%
MNDO	9	\$3.22	\$3.20	-1%
ISIG	NR	\$7.90	\$7.84	-1%
TPCS	NR	\$1.24	\$1.22	-2%
SMID	7	\$20.45	\$20.11	-2%
CFBK	11	\$19.32	\$18.96	-2%
GLXZ	NR	\$3.69	\$3.62	-2%
BUKS	7	\$0.54	\$0.53	-3%
TSSI	7	\$0.51	\$0.49	-4%
RVP	10	\$11.98	\$11.47	-4%
OESX	7	\$5.85	\$5.60	-4%
FPAY	9	\$2.90	\$2.77	-4%
NVFY	9	\$3.11	\$2.97	-5%
WFCF	8	\$15.25	\$14.48	-5%
WYY	8	\$7.41	\$6.97	-6%
ATGN	9	\$2.35	\$2.20	-6%
ENG	9	\$2.81	\$2.64	-6%
OSS	9	\$5.97	\$5.58	-7%
SOTK	10	\$3.45	\$3.80	-7%
ARC	7	\$2.39	\$2.22	-7%
SGRP	9	\$1.49	\$1.37	-8%
FLNT	7	\$3.09	\$2.84	-8%
HCHC	9	\$4.30	\$3.94	-8%
AEHR	8	\$2.68	\$2.44	-9%
IAIC	9	\$3.30	\$3.00	-9%
SCKT	7	\$6.70	\$6.09	-9%
IVFH	NR	\$0.39	\$0.35	-10%
MMMM	10	\$2.91	\$2.61	-10%
SB	9	\$4.35	\$3.87	-11%
BGCP	NR	\$6.34	\$5.62	-11%
WLMS	9	\$6.20	\$5.47	-12%
GVP	NR	\$1.92	\$1.69	-12%
KTEL	8	\$1.02	\$0.87	-15%
IBAL	9	\$2.30	\$1.95	-15%
YCBD	7	\$3.40	\$2.88	-15%
MEDS	10	\$5.35	\$4.50	-16%
TAIT	11	\$6.10	\$4.95	-19%
AVERAGE GAIN/LOSS				-5.10%

NASDAQ ↓ 0.3%	S&P 500 ↓ 1.9%	DJIA ↓ 3.5%	RUS 2000 ↓ 4.2%
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Bowser Companies: 5.1%

Stocks pulled back following the Federal Reserve announcement on Wednesday. Increased inflation concerns were mentioned in the press conference following the announcement though rates were left unchanged. The U.S. Dollar had its best week in over a year and metals tumbled as a result.

Bowser stocks (down 5.1% for the week) dropped with major indices and ended their winning streak. Clean Energy Fuels (CLNE) recovered from its recent pullback and gained 9% following its annual shareholder meeting. Deswell Industries (DSWL) also showed relative strength and hit a new 52-week high after announcing the purchase of new manufacturing equipment.

Company Headlines

- **Monday: MamaMancini's (MMMB)** reported revenue of \$10.3 million for 1QFY22, down 4% from \$10.8 million in the same period last year. **TOMI Environmental Solutions (TOMZ)** is set to join the Russell Microcap Index after the U.S. market opens on Monday, June 28, 2021.
- **Tuesday: SPAR Group (SGRP)** announced that Mr. Arthur H. Baer, Mr. Igor Novgorodtsev, and Mr. Jeffrey A. Mayer, resigned from the board of directors.
- **Wednesday: Safe Bulkiers (SB)** agreed to acquire a 2013-built, Japanese, 78,000 dwt Panamax class, dry-bulk vessel at a price of \$22 million with a scheduled delivery date latest by August 2021.
- **Thursday: Deswell Industries (DSWL)** purchased new manufacturing equipment at both its electronics and plastics divisions.
- **Friday: No significant headlines.**

Bowser Notes

Clean Energy Fuels (CLNE) recovered some of its recent drop following its annual shareholder meeting. Despite the recent trend of insider sales, the stock continued to gain buzz on social media. The company also announced an updated logo this week but did not have an official press release.

We've received a number of emails about Companies of the Month gaining after recommendation, making it more difficult to get an ideal entry price. This has long been a challenge, and we intend to publish more in depth content on this topic. In the meantime, there are two ways to mitigate the risk of overpaying: be patient and wait for a pullback, or take a smaller size initially and average down on a pullback. Either way, have a plan and don't let the fear of missing out (FOMO) drive your decisions.

Last 3 picks:

APR:SGRP
↓ 19%

MAY:KTEL
↑ 34%

JUN:MACE
↑ 9%

*Gains based on price at the time of recommendation

Insider Activity

- **CLNE:** Two sells totaling 920,083 shares between \$11.17-\$11.62. One option execution of 48,000 shares @ \$5.02.

Upcoming Dates

Events to mark on your calendar:

- **July 15:** AEHR earnings.
- **July 22:** ATGN and LOAN earnings.
- **July 26:** MEDS earnings.
- **July 29:** BGCP earnings.

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