



the bowser report *weekly*

For the week ended May 7, 2021

	BR	PRICE		
		4/30/2021	5/7/2021	% CHG
SB	9	\$3.59	\$4.00	11%
TAIT	11	\$4.11	\$4.49	9%
BOSC	NR	\$3.16	\$3.34	6%
BGCP	NR	\$5.30	\$5.53	4%
DSWL	7	\$3.83	\$3.97	4%
NVfy	9	\$2.73	\$2.81	3%
ATGN	9	\$2.09	\$2.14	2%
SMID	7	\$12.73	\$13.00	2%
WFCF	8	\$13.58	\$13.86	2%
RVP	10	\$9.71	\$9.90	2%
MNDO	9	\$2.98	\$3.03	2%
AEHR	8	\$2.26	\$2.29	1%
IBAL	9	\$1.80	\$1.82	1%
BABB	NR	\$0.75	\$0.75	0%
BUKS	7	\$0.60	\$0.60	0%
TBTC	10	\$2.33	\$2.33	0%
CFBK	11	\$20.10	\$20.03	0%
SGRP	9	\$1.69	\$1.66	-2%
OSS	9	\$5.32	\$5.24	-2%
TSSI	7	\$0.59	\$0.58	-2%
MMMM	10	\$2.70	\$2.65	-2%
IAIC	9	\$2.63	\$2.54	-3%
LSYN	NR	\$4.90	\$4.75	-3%
FPAY	9	\$2.54	\$2.45	-4%
ARC	7	\$2.18	\$2.10	-4%
SOTK	10	\$4.25	\$4.09	-4%
TPCS	NR	\$1.30	\$1.25	-4%
RADA	9	\$13.19	\$12.62	-4%
GLXZ	NR	\$3.35	\$3.20	-4%
WLMS	9	\$5.16	\$4.92	-5%
GVP	NR	\$1.37	\$1.30	-5%
IVFH	NR	\$0.39	\$0.37	-5%
LEAT	10	\$14.50	\$13.70	-6%
OESX	7	\$6.02	\$5.65	-6%
YCBD	7	\$3.85	\$3.59	-7%
FLNT	7	\$3.72	\$3.44	-8%
TOMZ	11	\$3.44	\$3.17	-8%
HCHC	9	\$4.20	\$3.73	-11%
WYY	8	\$8.87	\$7.85	-11%
MEDS	10	\$4.35	\$3.75	-14%
ISIG	NR	\$6.30	\$5.37	-15%
SCKT	7	\$6.46	\$5.42	-16%
CLNE	10	\$11.00	\$8.82	-20%
ENG	9	\$3.42	\$2.53	-26%
AVERAGE GAIN/LOSS				-3.39%

DJIA
↑ 2.7%

S&P 500
↑ 1.2%

RUS 2000
↑ 0.2%

NASDAQ
↓ 1.5%

Bowser Companies: 3.4%

Major indices showed mixed results following unusual macroeconomic data. The jobs data on Friday completely missed expectations, which sent stocks higher on hopes of lower interest rates. The consistent theme throughout the week was poor performance from growth stocks, regardless of their strong financials.

Bowser stocks (down 3.4% for the week) sold off as some of our top gainers continued to erase gains. This has been the case for the first half of 2021 and growth stocks are still pulling back. **Safe Bulkers (SB)** went against the current again and surged to new highs on strong earnings.

Company Headlines

- **Monday: No significant headlines.**
- **Tuesday: ARC Document Solutions (ARC)** reported revenue of \$61.7 million for 1QFY21, down 30% from \$88.4 million in the same period last year. **cbdMD (YCBD)** signed an exclusive sponsorship agreement to be the Official CBD Partner of the NOBULL CrossFit Games. **Trxade Group (MEDS)** signed QualityCare Pharmacies as the newest member to join TRxADE's fast-growing Group Purchasing Organization.
- **Wednesday: Clean Energy Fuels Corp. (CLNE)** announced new renewable natural gas (RNG) contracts as fleets across North America increasingly continue to adopt the clean, low-carbon fuel to power heavy- and medium-duty trucks. **Safe Bulkers (SB)** reported revenue of \$62.5 million, up 36% from \$45.7 million in the same period last year.
- **Thursday: CLNE** also reported revenue of \$77.1 million for 1QFY21, down 10% from \$86 million in the same period last year. **Insignia Systems (ISIG)** reported revenue of \$5.4 million for 1QFY21, up 15% from \$4.7 million in the same period last year. **Trxade Group (MEDS)** subsidiary, Bonum Health, has secured a strategic partnership with Brookshire Grocery Company and its diverse retail pharmacy network. **Where Food Comes From (WFCF)** reported revenue of \$4.4 million for 1QFY21, up 14% from \$3.9 million in the same period last year.
- **Friday: No significant headlines.**

Bowser Notes

Safe Bulkers (SB) soared to a new seven-year high on high relative volume. The stock had some wild price swings ahead of earnings, but ended higher after announcing strong revenue growth. Net income accompanied the revenue spike, jumping to \$21.3 million from a net loss of \$9.9 million in the same period last year. Shipping stocks are still showing strength as a whole, with SB leading the way.

The earnings season will heat up again with 16 Bowser stocks reporting. We recommend that our subscribers tune into earnings calls to stay informed about their favorite stocks. We will be following **RADA Electronic Industries (RADA)** and **One Stop Systems (OSS)** for anymore color on their recent contract momentum.

Last 3 picks:

FEB:MNDO
↑ 7%

MAR:IAIC
↑ 12%

APR:SGRP
↓ 2%

*Gains based on price at the time of recommendation

Insider Activity

- **MEDS:** Two dispositions totaling 2,550 shares @ \$0.

Upcoming Dates

Events to mark on your calendar:

- **May 10:** FLNT, FPAY, and PRTS earnings.
- **May 11:** RADA and VTSI earnings.
- **May 12:** GVP and MNDO earnings.
- **May 13:** FORD, GNSS, IVFH, OSS, and TOMZ earnings.

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