



# the bowser report weekly

For the week ended May 21, 2021

<b>NASDAQ</b> ↑ 0.3%	<b>RUS 2000</b> ↓ 0.4%	<b>S&amp;P 500</b> ↓ 0.4%	<b>DJIA</b> ↓ 0.5%
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**Bowser Companies: 3.6%**

**Major indices recovered late in the week but could not break through the prior week's highs.** Growth stocks finally showed signs of strength but are still far from their 52-week highs. The U.S. Dollar continued to weaken as net-short bets against the currency surged. This led to strength from precious metals and unusual strength from commodities as a whole.

**Bowser stocks (up 3.6% for the week) turned things around and trended higher.** Table Trac (TBTC) led the way after reporting strong bottom-line results. Taitron Components (TAIT) also outperformed and hit a new 52-week high on unusually high volume.

## Company Headlines

- **Monday: Galaxy Gaming (GLXZ)** reported revenue of \$4.2 million for 1QFY21, down 4% from \$4.5 million in the same period last year. **GSE Systems (GVP)** reported revenue of \$13.1 million for 1QFY21, up 4% from \$12.7 million in the same period last year. **Nova LifeStyle (NVFY)** reported revenue of \$3.3 million for 1QFY21, up 51% from \$2.2 million in the same period last year. **Retractable Technologies (RVP)** reported operating income of \$23.4 million for 1QFY21, up 4,764% from \$481,000 in the same period last year. **Table Trac (TBTC)** reported net income of \$616,000 for 1QFY21 compared to a net loss of \$10,194 in the same period last year. **TSS (TSSI)** reported revenue of \$5.2 million for 1QFY21, down 51% from \$10.6 million in the same period last year.
- **Tuesday: Socket Mobile (SCKT)** announced that Dave Holmes has joined the executive management team as chief business officer.
- **Wednesday: Williams Industrial Services Group (WLMS)** reported revenue of \$60.9 million in 1QFY21, down 8% from \$66.1 million in the same period last year.
- **Thursday: CPS Technologies (CPSH)** received an additional purchase order for HybridTech Armor® Panels.
- **Friday: No significant headlines.**

		PRICE		
	BR	5/14/2021	5/21/2021	% CHG
TBTC	10	\$2.42	\$3.43	42%
TAIT	11	\$4.58	\$5.78	26%
ISIG	NR	\$5.80	\$7.29	26%
KTEL	8	\$0.65	\$0.80	23%
GLXZ	NR	\$3.12	\$3.60	15%
BOSC	NR	\$3.13	\$3.53	13%
YCBD	7	\$2.78	\$3.06	10%
MEDS	10	\$3.17	\$3.47	9%
SMID	7	\$14.34	\$15.48	8%
OSS	9	\$5.43	\$5.85	8%
GVP	NR	\$1.30	\$1.39	7%
NVfy	9	\$2.63	\$2.81	7%
SCKT	7	\$5.02	\$5.35	7%
ENG	9	\$2.32	\$2.47	6%
FPAY	9	\$2.63	\$2.78	6%
MNDO	9	\$2.83	\$2.96	5%
RADA	9	\$11.47	\$11.98	4%
WFCF	8	\$13.94	\$14.49	4%
OESX	7	\$5.91	\$6.12	4%
ARC	7	\$2.05	\$2.12	3%
WLMS	9	\$4.72	\$4.87	3%
AEHR	8	\$2.10	\$2.16	3%
SB	9	\$4.00	\$4.10	2%
FLNT	7	\$2.81	\$2.84	1%
TPCS	NR	\$1.23	\$1.24	1%
CFBK	11	\$19.60	\$19.70	1%
DSWL	7	\$3.87	\$3.88	0%
SOTK	10	\$4.20	\$4.20	0%
BUKS	7	\$0.59	\$0.59	0%
BABB	NR	\$0.71	\$0.71	0%
LEAT	10	\$15.83	\$15.75	-1%
WYY	8	\$7.04	\$6.92	-2%
IAIC	9	\$2.34	\$2.30	-2%
BGCP	NR	\$5.54	\$5.43	-2%
HCHC	9	\$4.00	\$3.92	-2%
MMMB	10	\$2.56	\$2.50	-2%
ATGN	9	\$2.03	\$1.98	-2%
RVP	10	\$9.60	\$9.34	-3%
IVFH	NR	\$0.35	\$0.34	-3%
IBAL	9	\$2.35	\$2.28	-3%
CLNE	10	\$8.25	\$7.73	-6%
LSYN	NR	\$4.43	\$4.08	-8%
SGRP	9	\$1.76	\$1.60	-9%
TOMZ	11	\$2.82	\$2.50	-11%
TSSI	7	\$0.56	\$0.42	-25%
<b>AVERAGE GAIN/LOSS</b>				<b>3.62%</b>

## Bowser Notes

Seven of our recommendations reported earnings this past week as the earnings season nears its end. Table Trac (TBTC) was the strongest earnings mover and its weekly volume was 800% higher than usual. The highlight was the company's strong bottom-line results, with net income increasing to \$616,007 from a net loss of \$10,194 in the same period last year.

**Our next 3-month trading competition is launching soon!** Make sure to submit your stock pick by [clicking here](#) and get a chance to win some great prizes. Keep in mind that this is a quarterly competition so your stock pick should be a ticker that you believe will outperform short-term.

**Last 3 picks:**

**MAR:IAIC**  
↑ 1%

**APR:SGRP**  
↓ 7%

**MAY:KTEL**  
↑ 23%

\*Gains based on price at the time of recommendation

## Insider Activity

- **ISIG:** Two indirect buys totaling 27,136 shares between \$6.45-\$6.54.
- **STKS:** Eight sells totaling 69,080 shares between \$10.53-\$11.51. Two option executions totaling 7,623 shares @ \$2.73.

## Upcoming Dates

Events to mark on your calendar:

- **May 27:** BOSC earnings.
- **June 1:** OESX earnings.
- **June 10:** DSWL and TPCS earnings.
- **June 14:** MMMB earnings.

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