



# the bowser report *weekly*

For the week ended April 23, 2021

	BR	PRICE		
		4/16/2021	4/23/2021	% CHG
WLMS	9	\$3.75	\$5.00	33%
TBTC	10	\$2.17	\$2.72	25%
FPAY	9	\$2.27	\$2.75	21%
SB	9	\$2.35	\$2.80	19%
GVP	NR	\$1.35	\$1.55	15%
YCBD	7	\$3.39	\$3.85	14%
OSS	9	\$4.67	\$5.30	13%
ISIG	NR	\$4.88	\$5.33	9%
GLXZ	NR	\$3.37	\$3.61	7%
SCKT	7	\$6.32	\$6.77	7%
AEHR	8	\$2.18	\$2.33	7%
ENG	9	\$3.49	\$3.70	6%
HCHC	9	\$3.86	\$4.09	6%
BABB	NR	\$0.70	\$0.72	3%
SMID	7	\$11.62	\$11.95	3%
LSYN	NR	\$4.71	\$4.83	3%
IVFH	NR	\$0.41	\$0.42	2%
ARC	7	\$2.22	\$2.25	1%
NVFY	9	\$2.84	\$2.87	1%
WYY	8	\$8.79	\$8.87	1%
OESX	7	\$6.31	\$6.36	1%
TPCS	NR	\$1.29	\$1.30	1%
IBAL	9	\$1.65	\$1.66	1%
CFBK	11	\$19.74	\$19.84	1%
LEAT	10	\$14.35	\$14.40	0%
BOSC	NR	\$3.19	\$3.20	0%
ALSK	10	\$3.29	\$3.29	0%
MNDO	9	\$2.83	\$2.83	0%
SOTK	10	\$4.32	\$4.30	0%
TOMZ	11	\$3.53	\$3.51	-1%
DSWL	7	\$3.83	\$3.79	-1%
MEDS	10	\$4.77	\$4.72	-1%
MMMB	10	\$2.85	\$2.80	-2%
FLNT	7	\$3.75	\$3.64	-3%
BUKS	7	\$0.62	\$0.60	-3%
WFCF	8	\$15.66	\$15.07	-4%
RADA	9	\$12.88	\$12.30	-5%
BGCP	NR	\$5.92	\$5.65	-5%
RVP	10	\$11.00	\$10.37	-6%
TAIT	11	\$4.37	\$4.09	-6%
CLNE	10	\$11.14	\$10.39	-7%
ATGN	9	\$2.37	\$2.20	-7%
TSSI	7	\$0.61	\$0.56	-8%
AVERAGE GAIN/LOSS				3.31%

**RUS 2000**  
↑ 0.4%

**S&P 500**  
↓ 0.1%

**NASDAQ**  
↓ 0.3%

**DJIA**  
↓ 0.5%

**Bowser Companies: 3.3%**

**Major indices showed mixed results following President Biden's proposal for raising taxes on capital gains.** The initial headline sparked some fear, which quickly faded as stocks returned to all-time highs. Cryptocurrencies topped headlines and saw a significant correction, with Bitcoin dropping as low as \$47,400.

**Bowser stocks (up 3.3% for the week) rallied and outperformed all major indices.** One of our recent recommendations, **Williams Industrial Services Group (WLMS)**, broke above \$5 and hit a new all-time high. **Clean Energy Fuels Corp. (CLNE)** sold off despite a positive headline highlighting a deal to provide RNG for Amazon (AMZN).

## Company Headlines

- **Monday: Clean Energy Fuels (CLNE)** signed an agreement with Amazon to provide low and negative carbon renewable natural gas (RNG). **Retractable Technologies (RVP)** received a preliminary notice from the U.S. Department of Health and Human Services expressing its intent to exercise at least the first two one-month options under the February 2021 contract.
- **Tuesday: MamaMancini's (MMMB)** reported revenue of \$10 million for 4QFY21, up 1.4% from \$9.9 million in the same period last year.
- **Wednesday: cbdMD (YCBD)** officially filed its Novel Food Application with the United Kingdom's Food Standards Agency.
- **Thursday: Altigen Communications (ATGN)** reported revenue of \$2.7 million, down 7% from \$2.9 million in the same period last year. **Socket Mobile (SCKT)** reported revenue of \$4.8 million for 1QFY21, up 14% from \$4.2 million in the same period last year.
- **Friday: No significant headlines.**

## Bowser Notes

**Williams Industrial Services Group (WLMS) continues to surge higher and is up 64% in just three months.** The company reported strong quarterly earnings one month ago and has since gained a lot of popularity. It traded on unusually high volume this week but did not have any new headlines.

**Shipping stocks are quietly heating back up as international trade stabilizes.** While Safe Bulkers (SB) is not hitting new highs, the stock is ramping back up after its incredible run that started in November 2020. The few shipping companies that reported earnings last week led the charge and carried the industry higher after strong results.

**Last 3 picks:**

**FEB:MNDO**  
↑ 1%

**MAR:IAIC**  
↑ 23%

**APR:SGRP**  
↑ 4%

\*Gains based on price at the time of recommendation

## Insider Activity

- **HCHC:** One buy of 207,689 shares @ \$3.65.
- **MEDS:** Two sells totaling 8,600 shares between \$4.39-\$4.68. Three acq.. totaling 32,163 shares @ \$5.31.

## Upcoming Dates

Events to mark on your calendar:

- **Apr. 26:** LSYN and MEDS earnings.
- **Apr. 28:** CPSH earnings.
- **Apr. 29:** BGCP earnings.

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