



the bowser report *weekly*

For the week ended April 16, 2021

S&P 500 ↑ 1.4%	DJIA ↑ 1.2%	NASDAQ ↑ 1.1%	RUS 2000 ↑ 0.9%
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Bowser Companies: 5.2%

Stocks continued to trend higher following strong macroeconomic data early in the week. Inflationary fears faded due the CPI data coming in above expectations. It is standard for equities to outperform ahead of earnings season in anticipation of strong results. Airlines and consumer staples will be reporting earnings within the upcoming week.

Bowser stocks (down 5.2% for the week) lagged as some of 2020's top performers erased more gains. One Stop Systems (OSS) shares took a beating without any new headlines. The stock is down 50% from its 52-week high. Galaxy Gaming (GLXZ) was the top gainer, surging above \$3 for the first time since our recommendation.

Company Headlines

- **Monday: BAB (BABB)** reported revenue of \$723,000 for 1QFY21, up 4% from \$696,000 in the same period last year. **Liberated Syndication (LSYN)** acquired Glow, a leading podcast monetization platform that enables podcasters to build membership programs and generate listener-supported revenue.
- **Tuesday: No significant headlines.**
- **Wednesday: Manhattan Bridge Capital (LOAN)** reported net income of \$1.1 million for 1QFY21, up 9% from \$1 million in the same period last year. **Smith-Midland Corp. (SMID)** will provide architectural precast concrete cladding products and services, including its proprietary SlenderWall system for use in a 19 story multi-family structure in New Rochelle, New York.
- **Thursday: CPS Technologies (CPSH)** announced Dr. Stephen Kachur has joined CPS as a Senior Scientist focused on Product Development. **MamaMancinis' (MMMB)** announced the authorization and shipments of new products into tier-1 national and regional food retailers.
- **Friday: Innovative Food (IVFH)** reported revenue of \$15.1 million for 4QFY20, down 14% from \$17.6 million in the same period last year.

	BR	PRICE		
		4/9/2021	4/16/2021	% CHG
GLXZ	NR	\$2.82	\$3.37	20%
IBAL	9	\$1.49	\$1.65	11%
WFCF	8	\$14.25	\$15.66	10%
SB	9	\$2.24	\$2.35	5%
BGCP	NR	\$5.69	\$5.92	4%
DSWL	7	\$3.72	\$3.83	3%
IVFH	NR	\$0.40	\$0.41	2%
INFU	8	\$21.61	\$21.81	1%
CFBK	11	\$19.61	\$19.74	1%
ALSK	10	\$3.28	\$3.29	0%
RVP	10	\$10.97	\$11.00	0%
BUKS	7	\$0.62	\$0.62	0%
ARC	7	\$2.25	\$2.22	-1%
TAIT	11	\$4.43	\$4.37	-1%
SMID	7	\$11.79	\$11.62	-1%
PRTS	NR	\$16.40	\$16.09	-2%
TPCS	NR	\$1.32	\$1.29	-2%
WYY	8	\$9.02	\$8.79	-3%
SOTK	10	\$4.44	\$4.32	-3%
LEAT	10	\$14.75	\$14.35	-3%
ATGN	9	\$2.45	\$2.37	-3%
TSSI	7	\$0.64	\$0.61	-5%
WLMS	9	\$3.94	\$3.75	-5%
MMDO	9	\$2.98	\$2.83	-5%
OESX	7	\$6.66	\$6.31	-5%
MEDS	10	\$5.04	\$4.77	-5%
LSYN	NR	\$4.99	\$4.71	-6%
BABB	NR	\$0.75	\$0.70	-7%
FORD	NR	\$2.95	\$2.75	-7%
HCHC	9	\$4.17	\$3.86	-7%
GVP	NR	\$1.47	\$1.35	-8%
TOMZ	11	\$3.85	\$3.53	-8%
MMMB	10	\$3.11	\$2.85	-8%
FLNT	7	\$4.10	\$3.75	-9%
AEHR	8	\$2.39	\$2.18	-9%
RADA	9	\$14.13	\$12.88	-9%
NVFY	9	\$3.12	\$2.84	-9%
CLNE	10	\$12.29	\$11.14	-9%
BOSC	NR	\$3.55	\$3.19	-10%
FPAY	9	\$2.53	\$2.27	-10%
YCBD	7	\$3.85	\$3.39	-12%
ENG	9	\$4.11	\$3.49	-15%
ISIG	NR	\$6.01	\$4.88	-19%
SCKT	7	\$7.81	\$6.32	-19%
CPSH	10	\$11.33	\$8.53	-25%
TBTC	10	\$2.90	\$2.17	-25%
OSS	9	\$6.26	\$4.67	-25%
AVERAGE GAIN/LOSS				-5.20%

Bowser Notes

Galaxy Gaming (GLXZ) shares surged to a new all-time high without news. The stock slumped with the gaming industry during the COVID-19 crash, but has since rallied 423%. The stock is up 381% from our recommendation in May 2017 but financials have not fully recovered from the significant drop in revenue in 2020.

Congratulations to Graham G. on winning the quarterly investing competition. He selected **GameStop (GME)** as his stock pick three months ago, and the stock has gained 293%. That means that he wins multiple prizes, including a free newsletter subscription! We will be emailing out the sign up for the next three month competition, which will begin on June 1, 2021.

**Last 3
picks:**

FEB:MMDO
↑ 0%

MAR:IAIC
↑ 26%

APR:SGRP
↓ 2%

*Gains based on price at the time of recommendation

Insider Activity

- **FORD:** One sell of 10,000 shares @ \$2.92.
- **MEDS:** Four sells totaling 10,600 shares between \$5.26-\$5.30.
- **SOTK:** One sell of 560 shares @ \$4.45.

Upcoming Dates

Events to mark on your calendar:

- **Apr. 19:** LSYN earnings.
- **Apr. 20:** MMMB earnings.
- **Apr. 22:** ATGN and SCKT earnings.

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