



the bowser report weekly

For the week ended January 29, 2021

DJIA ↓ 3.3%	S&P 500 ↓ 3.3%	NASDAQ ↓ 3.5%	RUS 2000 ↓ 4.4%
-----------------------	------------------------------	-------------------------	---------------------------

Bowser Companies: 30%

This week marked an extraordinary time in the stock market, with high short interest stocks lighting up. Social media buzz ran up stocks like GameStop (GME), Koss Corp. (KOSS), and AMC Entertainment (AMC) on extremely high relative volume. Major indices ignored the euphoria and pulled back as earnings season started up.

Bowser stocks (up 30.3% for the week) were led by the unbelievable run up from KOSS. CarParts.com (PRTS) and Retractable Technologies (RVP) also gained due to their high short interest. Overall, the craziness from momentum stocks overshadowed the market weakness and spike in volatility.

Company Headlines

- **Monday: Altigen Communications (ATGN)** reported revenue of \$2.7 million for 1QFY21 compared to \$2.8 million in the same period last year. **HC2 Holdings (HCHC)** intended to offer \$300 million aggregate principal amount of senior secured notes due 2026 in a private offering. **Repro Med Systems (KRMD)** reported preliminary FY20 revenue of \$24 million, representing a 3.4% increase from FY19.
- **Tuesday: CarParts.com (PRTS)** launched a new dedicated shopping hub for the hybrid, plug-in hybrid, and electric vehicle community. **Franklin Wireless Corp. (FKWL)** sent its first shipment of new 5G broadband router, the 5G CPE/Home Gateway, to a tier one carrier in South Korea.
- **Wednesday: cbdMD (YCBD)** is renewing its partnership with Ken Block, professional rally and rallycross driver currently with the Hoonigan Racing division. **National Holdings Corp. (NHLD)** announced that B. Riley Financial has commenced its purchase of the remaining outstanding shares of NHLD for \$3.25 per share. **Nova LifeStyle (NVFY)** intends to launch a membership based Nova HealthLine platform in Malaysia under www.novahealthline.my. **TOMI Environmental Solutions (TOMZ)** reported that in a recent study with the University of Virginia's Office of the Vice President for Research, Center of Comparative Medicine the Company's SteraMist Surface Unit, utilizing its premier Binary Ionization Technology (BIT™) Solution, achieved a kill on SARS CoV-2 Virus in five seconds, in a real world experience setting.
- **Thursday: Innovative Food (IVFH)** reported record e-commerce orders for the 4QFY20 and holiday season. **Koss Corp. (KOSS)** shares were restricted by multiple brokerages including TD Ameritrade, Robinhood, Schwab, and more following unusual trading activity.
- **Friday: No significant news.**

		PRICE		
	BR	1/22/2021	1/29/2021	% CHG
KOSS	9	\$3.34	\$64.00	1816%
PRTS	NR	\$12.34	\$15.71	27%
RVP	10	\$12.78	\$16.09	26%
LEAT	10	\$7.50	\$9.25	23%
FLNT	7	\$4.55	\$5.42	19%
FORD	NR	\$2.80	\$3.15	13%
TSSI	7	\$0.76	\$0.84	11%
WFCF	8	\$12.75	\$13.80	8%
GLXZ	NR	\$1.77	\$1.89	7%
TAIT	11	\$3.24	\$3.39	5%
BABB	NR	\$0.61	\$0.63	4%
IVFH	NR	\$0.58	\$0.60	3%
ARC	7	\$1.92	\$1.96	2%
WLMS	9	\$3.25	\$3.31	2%
SMID	7	\$10.88	\$11.01	1%
NHLD	7	\$3.26	\$3.27	0%
FKWL	9	\$21.50	\$21.45	0%
ALSK	10	\$3.29	\$3.28	0%
DLHC	9	\$10.43	\$10.36	-1%
INFU	8	\$17.74	\$17.62	-1%
ELMD	9	\$10.05	\$9.94	-1%
TPCS	NR	\$1.30	\$1.28	-2%
DSWL	7	\$3.24	\$3.19	-2%
MMMB	10	\$1.90	\$1.87	-2%
CFBK	11	\$17.22	\$16.83	-2%
RVSB	NR	\$5.34	\$5.21	-2%
BOSC	NR	\$2.50	\$2.42	-3%
CLNE	10	\$10.57	\$10.23	-3%
BUKS	7	\$0.54	\$0.52	-4%
IBAL	9	\$1.30	\$1.25	-4%
ISIG	NR	\$7.84	\$7.50	-4%
AEHR	8	\$2.40	\$2.29	-5%
HCHC	9	\$3.66	\$3.49	-5%
SB	9	\$1.83	\$1.74	-5%
SMIT	NR	\$5.08	\$4.83	-5%
TBTC	10	\$2.90	\$2.75	-5%
YCBD	7	\$3.73	\$3.50	-6%
OSS	9	\$4.00	\$3.75	-6%
LSYN	NR	\$5.09	\$4.77	-6%
SOTK	10	\$4.59	\$4.30	-6%
ATGN	9	\$2.65	\$2.45	-8%
BGCP	NR	\$3.86	\$3.55	-8%
MEDS	10	\$6.02	\$5.53	-8%
RADA	9	\$11.07	\$10.16	-8%
LPTH	8	\$4.12	\$3.77	-8%
SEAC	9	\$1.29	\$1.18	-9%
TOMZ	11	\$4.88	\$4.45	-9%
ENG	9	\$7.41	\$6.75	-9%
OESX	7	\$11.01	\$9.79	-11%
GVP	NR	\$1.91	\$1.68	-12%
SCKT	7	\$2.92	\$2.55	-13%
WYY	8	\$14.49	\$12.60	-13%
NVfy	9	\$3.38	\$2.82	-17%
FPAY	9	\$3.44	\$2.81	-18%
CPSH	10	\$8.30	\$6.65	-20%
KRMD	7	\$5.18	\$4.04	-22%
AVERAGE GAIN/LOSS		30.27%		

Bowser Notes

Koss Corp. (KOSS) was one of the many stocks that ran up due to its high short interest. Short sellers were trapped and the stock gained 1,816% for the week! While a couple of other recommendations moved with it, many of these stocks were restricted by brokerages. Keep in mind that these restrictions will likely become even more common unless the SEC holds the brokerages accountable.

The upcoming week will be huge for stocks and major indices. Many of our recommendations will be reporting earnings along with big technology companies. Additionally, the stock market pulled back on high relative volume last week, which is usually a precursor to increased volatility.

Last 3 picks:

NOV:FLNT
↑ 89%

DEC:OSS
↑ 35%

JAN:WLMS
↑ 9%

*Gains based on price at the time of recommendation

Insider Activity

- **KOSS:** Two sells totaling 48,000 shares between \$4.60-\$5.85.

Upcoming Dates

Events to mark on your calendar:

- **Feb. 2:** DLHC earnings.
- **Feb. 4:** OESX earnings.
- **Feb. 8:** GNSS earnings.
- **Feb. 9:** ELMD and YCBD earnings.
- **Feb. 10:** SCKT earnings.

Over 40 years of high-quality research on low-priced stocks