



the bowser report weekly

For the week ended December 25, 2020

RUS 2000 ↑ 1.7%	NASDAQ ↑ 0.4%	DJIA ↑ 0.1%	S&P 500 ↓ 0.2%
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Bowser Companies: 6.0%

Stocks eased higher on low volume during the short week--the stock market was closed on Friday for the Christmas holiday. The Russell 2000 trended to a new all-time high and extended its largest seven-week run ever. China stocks showed relative weakness due to the Alibaba Group (BABA) investigation news released on Friday.

Bowser stocks (up 6% for the week) made a bullish move and had their own Santa Claus Rally. Clean Energy Fuels Corp. (CLNE) and ENGGlobal Corp. (ENG) surged despite the pullback from energy stocks as a whole. Fluent (FLNT) was one of the top gainers and has officially doubled from our recommendation in November.

Company Headlines

- **Monday: RADA Electronic Industries Ltd. (RADA)** expects FY2021 revenue of over \$120 million.
- **Tuesday: Alaska Communications (ALSK)** agreed to an amendment of their previously announced plan of merger to increase the per-share consideration payable to ALSK stockholders to \$3.26 per share in cash from \$3.20. **Butler National Corp. (BUKS)** completed its acquisition of the Boot Hill and Resort Casino land and building through its lease buy-out option. **cbdMD (YCBD)** reported 4Q sales growth of 77% to \$41.9 million from \$23.6 million in the same period last year. **TOMI Environmental Solutions' (TOMZ)** TOMI Service Network (TSN) members across North America are experiencing significant revenue and client growth in 2020 with their SteraMist business.
- **Wednesday: No significant news.**
- **Thursday: Alaska Communications Systems Group (ALSK)** received an acquisition proposal from a third party at \$3.40 per share.
- **Friday: The markets closed due to the holiday. Merry Christmas!**

	BR	PRICE		
		12/18/2020	12/24/2020	%
ENG	9	\$1.70	\$2.95	74%
CLNE	10	\$5.50	\$8.35	52%
FLNT	7	\$3.94	\$5.41	37%
OSS	9	\$2.96	\$3.69	25%
YCBD	7	\$2.62	\$3.12	19%
TOMZ	11	\$3.97	\$4.70	18%
HCHC	9	\$3.17	\$3.68	16%
LPTH	8	\$3.52	\$4.06	15%
AEHR	8	\$2.20	\$2.47	12%
PRTS	NR	\$11.76	\$13.17	12%
SEAC	9	\$0.79	\$0.88	11%
RADA	9	\$9.24	\$10.27	11%
INFU	8	\$17.20	\$18.99	10%
GVP	NR	\$1.31	\$1.43	9%
TBTC	10	\$2.55	\$2.75	8%
FORD	NR	\$1.75	\$1.88	7%
NHLD	7	\$2.65	\$2.83	7%
SMIT	NR	\$5.60	\$5.92	6%
TAIT	11	\$2.91	\$3.07	5%
WYY	8	\$9.66	\$10.18	5%
FKWL	9	\$21.00	\$21.94	4%
NVFI	9	\$2.14	\$2.23	4%
TPCS	NR	\$1.30	\$1.35	4%
MMMB	10	\$1.86	\$1.92	3%
FPAY	9	\$2.30	\$2.37	3%
ALSK	10	\$3.56	\$3.66	3%
GLXZ	NR	\$1.80	\$1.85	3%
RVSB	NR	\$5.16	\$5.27	2%
LSYN	NR	\$5.23	\$5.34	2%
BUKS	7	\$0.50	\$0.51	2%
DLHC	9	\$9.01	\$9.15	2%
CFBK	11	\$18.00	\$18.01	0%
IBAL	9	\$1.23	\$1.23	0%
SB	9	\$1.20	\$1.20	0%
CPSH	10	\$2.29	\$2.29	0%
WFCF	8	\$2.95	\$2.95	0%
DESX	7	\$10.10	\$10.09	0%
RVP	10	\$11.35	\$11.30	0%
ARC	7	\$1.43	\$1.42	-1%
SMID	7	\$9.15	\$9.08	-1%
KRMD	7	\$6.15	\$6.09	-1%
MEDS	10	\$5.31	\$5.25	-1%
DSWL	7	\$2.90	\$2.86	-1%
KOSS	9	\$2.38	\$2.34	-2%
ATGN	9	\$2.75	\$2.70	-2%
LEAT	10	\$7.40	\$7.25	-2%
BGCP	NR	\$4.24	\$4.15	-2%
ELMD	9	\$10.22	\$9.99	-2%
ISIG	NR	\$0.88	\$0.86	-2%
BABB	NR	\$0.59	\$0.57	-3%
BOSC	NR	\$2.71	\$2.60	-4%
TSSI	7	\$0.61	\$0.58	-5%
SCKT	7	\$2.66	\$2.49	-6%
SOTK	10	\$4.50	\$4.20	-7%
IVFH	NR	\$0.37	\$0.30	-19%
AVERAGE GAIN/LOSS				6.03%

Bowser Notes

Clean Energy Fuels (CLNE) continued its run up and has now moved up 344% in just 5 weeks. A combination of positive press releases and COVID-19 stimulus funding resulted in even more momentum for the stock. CLNE is in a great position to capture more market share as industry outlook remains positive.

Fluent (FLNT) has already doubled from our recommendation in November and hit a new 52-week high. There were no new headlines driving the stock higher, but it traded on high relative volume this week. Congratulations on yet another winner in this volatile stock market!

Last 3 picks:

OCT:YCBD
↑ 25%

NOV:FLNT
↑ 89%

DEC:FLNT
↑ 33%

*Gains based on price at the time of recommendation

Insider Activity

There were no insider transactions this week.

Upcoming Dates

Events to mark on your calendar:

- **Dec. 28:** NHLD earnings.
- **Dec. 30:** LOAN ex-dividend date.
- **Jan. 7:** AEHR earnings.

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