



the bowser report weekly

For the week ended November 20, 2020

	BR	PRICE		% CHG
		11/13/2020	11/20/2020	
RVP	10	\$8.26	\$12.01	45%
CPSH	10	\$1.72	\$2.40	40%
SCKT	7	\$2.24	\$3.05	36%
ENG	9	\$0.85	\$1.10	29%
SEAC	9	\$0.81	\$0.99	22%
PRTS	NR	\$11.25	\$13.74	22%
KRMD	7	\$4.00	\$4.66	17%
WFCF	8	\$2.02	\$2.35	16%
FKWL	9	\$20.09	\$22.82	14%
IBAL	9	\$1.12	\$1.27	13%
DSWL	7	\$2.92	\$3.29	13%
OESX	7	\$7.96	\$8.89	12%
CLNE	10	\$3.19	\$3.48	9%
INFU	8	\$13.85	\$14.95	8%
SB	9	\$1.00	\$1.07	7%
DLHC	9	\$9.00	\$9.60	7%
BGCP	NR	\$3.62	\$3.84	6%
TAIT	11	\$2.66	\$2.82	6%
HCHC	9	\$2.31	\$2.42	5%
SMIT	NR	\$5.47	\$5.71	4%
FORD	NR	\$1.63	\$1.70	4%
FLNT	7	\$2.87	\$2.98	4%
FPAY	9	\$1.65	\$1.71	4%
NVFX	9	\$1.94	\$1.98	2%
RADA	9	\$7.51	\$7.62	1%
LPTH	8	\$2.80	\$2.83	1%
ALSK	10	\$3.09	\$3.11	1%
ARC	7	\$1.36	\$1.36	0%
GVP	NR	\$1.04	\$1.04	0%
NHLD	7	\$1.88	\$1.88	0%
SOTK	10	\$3.89	\$3.89	0%
BABB	NR	\$0.56	\$0.56	0%
TBTC	10	\$2.75	\$2.75	0%
ISIG	NR	\$0.92	\$0.92	0%
LSYN	NR	\$3.77	\$3.75	-1%
LEAT	10	\$7.29	\$7.25	-1%
CFBK	11	\$14.82	\$14.73	-1%
ATGN	9	\$2.20	\$2.18	-1%
SMID	7	\$8.20	\$8.12	-1%
AEHR	8	\$1.56	\$1.54	-1%
ELMD	9	\$9.86	\$9.71	-2%
BOSC	NR	\$2.54	\$2.50	-2%
MIMMB	10	\$2.03	\$1.99	-2%
RVSB	NR	\$5.51	\$5.33	-3%
KOSS	9	\$2.16	\$2.08	-4%
MEDS	10	\$4.94	\$4.71	-5%
GLXZ	NR	\$1.39	\$1.30	-6%
TPCS	NR	\$1.39	\$1.29	-7%
YCBD	7	\$2.69	\$2.48	-8%
BUKS	7	\$0.55	\$0.50	-9%
WYY	8	\$7.84	\$6.91	-12%
TOMZ	11	\$4.99	\$4.38	-12%
TSSI	7	\$0.70	\$0.60	-14%
IVFH	NR	\$0.39	\$0.30	-23%
AVERAGE GAIN/LOSS				4.34%

RUS 2000
↑ 2.4%

NASDAQ
↑ 0.2%

DJIA
↓ 0.7%

S&P 500
↓ 0.8%

Bowser Companies: 4.3%

Stocks continued to show mixed results ahead of the holiday season. Although there were more positive COVID-19 vaccine headlines, cases continued to grow rapidly globally. Many major U.S. cities announced additional restrictions, giving stay-at-home stocks a slight boost.

Bowser stocks (up 4.3% for the week) maintained their winning streak and outperformed major indices once again. More recommendations reported earnings, with **Retractable Technologies (RVP)** being the top gainer. The company reported strong growth and had two significant green days. **Franklin Wireless Corp. (FKWL)** had the highest quarterly revenue growth of this week's reports and hit a new 52-week high.

Company Headlines

- **Monday: GSE Systems (GVP)** 3QFY20 revenue decreased to \$12.9 million from \$20 million in the same period last year. **Liberated Syndication (LSYN)** 3QFY20 revenue increased to \$6.5 million from \$6.2 million in the same period last year. **Repro Med Systems (KRMD)** authorized a stock repurchase program for up to \$10 million of its outstanding common stock through December 31, 2021. **Singing Machine (SMDM)** 2QFY21 revenue increased to \$23.2 million from \$20.1 million in the same period last year. **TSS (TSSI)** 3QFY20 revenue grew to \$20.8 million from \$4.2 million in the same period last year.
- **Tuesday: Franklin Wireless Corp. (FKWL)** 1QFY20 revenue increased to \$62.6 million from \$8.9 million in the same period last year. **Galaxy Gaming (GLXZ)** 3QFY20 revenue decreased to \$1.8 million from \$5.4 million in the same period last year. **CarParts.com (PRTS)** released its all-new and first-ever live shot national advertising campaign. **Socket Mobile (SCKT)** completed the annual goodwill impairment test required by generally accepted accounting principles.
- **Wednesday: Electromed (ELMD)** elected Andrea M. Walsh to serve as an additional director. **Retractable Technologies (RVP)** 3QFY20 operating income increased to \$10.3 million from \$978,000 in the same period last year. **Socket Mobile's (SCKT)** SocketScan S550 Contactless Membership Card Reader/Writer passed the Google Wallet Certification process. **TOMI Environmental Solutions (TOMZ)** expanded its intellectual property in Australia.
- **Thursday: LightPath Technologies (LPTH)** announced a new sales partner to promote and sell its expanding portfolio in Israel.
- **Friday: No significant news.**

Bowser Notes

Most of the earnings reports this week were much stronger than that of last. Retractable Technologies (RVP) was the top gainer after reporting a huge increase in operating income. Additionally, the earnings report indicated the possibility that its \$84 million COVID-19 order could be replenished. The stock shot back up near its 52-week high, gaining 45% on the week.

Franklin Wireless Corp. (FKWL) reported **blowout quarterly earnings as expected.** The company announced revenue of \$62.6 million compared to \$8.9 million in the same period last year. Additionally, net income grew to \$6.9 million from \$254,000 over the same period. The quarter was reassuring for long-term holders as the stock broke above \$22 per share.

Last 3 picks:

SEP:CLNE
↑ 39%

OCT:YCBD
↓ 1%

NOV:FLNT
↑ 4%

*Gains based on price at the time of recommendation

Insider Activity

- **NHLD:** Two indirect buys totaling 30,741 shares between \$2.60-\$2.69.
- **LPTH:** One buy of 5,000 shares @ \$2.71.

Upcoming Dates

Events to mark on your calendar:

- **Nov. 30:** BOSC earnings.
- **Dec. 3:** ATGN earnings.

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