



The Bowser Report Weekly



Keeping you up-to-date between newsletters

For the week ended May 1, 2020

Bowser Companies: 2.4%

Price Update

	BR	PRICE		
		4/24/2020	5/1/2020	% CHG
MEDS	9	\$6.20	\$7.94	28%
PRTS	9	\$2.66	\$3.32	25%
TBTC	9	\$2.51	\$3.00	20%
NHLD	8	\$1.40	\$1.63	16%
OESX	8	\$3.99	\$4.55	14%
WYY	8	\$0.40	\$0.44	10%
RVSB	10	\$4.96	\$5.42	9%
CFBK	11	\$10.26	\$11.15	9%
LOAN	9	\$3.65	\$3.96	8%
SMID	10	\$4.62	\$5.00	8%
FPAY	8	\$1.07	\$1.15	7%
SEAC	8	\$2.59	\$2.78	7%
ELMD	8	\$12.45	\$13.35	7%
INFU	NR	\$11.39	\$12.08	6%
ISIG	9	\$0.68	\$0.72	6%
GVP	NR	\$1.00	\$1.05	5%
MMMMB	7	\$1.50	\$1.57	5%
LPTH	7	\$2.07	\$2.16	4%
IVFH	7	\$0.34	\$0.35	3%
TSSI	8	\$1.07	\$1.10	3%
WFCF	9	\$1.75	\$1.79	2%
BUKS	8	\$0.49	\$0.50	2%
CPSH	9	\$0.99	\$1.01	2%
FORD	9	\$1.06	\$1.08	2%
NVFY	10	\$1.09	\$1.11	2%
LSYN	8	\$2.75	\$2.80	2%
ARC	8	\$0.67	\$0.68	1%
TPCS	8	\$1.35	\$1.37	1%
BOSC	9	\$1.73	\$1.75	1%
ALSK	9	\$1.96	\$1.98	1%
DLHC	7	\$5.03	\$5.08	1%
SMIT	NR	\$2.91	\$2.93	1%
ITI	9	\$3.75	\$3.76	0%
BABB	8	\$0.60	\$0.60	0%
IBAL	9	\$1.25	\$1.25	0%
SMDM	8	\$0.14	\$0.14	0%
RADA	10	\$4.14	\$4.14	0%
HCHC	12	\$2.66	\$2.65	0%
KRMD	10	\$11.50	\$11.37	-1%
TAIT	11	\$2.44	\$2.41	-1%
FKWL	NR	\$5.13	\$5.05	-2%
BYFC	7	\$1.43	\$1.40	-2%
SOTK	8	\$2.35	\$2.30	-2%
AEHR	7	\$1.72	\$1.68	-2%
ATGN	10	\$1.49	\$1.45	-3%
KOSS	8	\$1.26	\$1.22	-3%
VTSI	9	\$2.48	\$2.35	-5%
RVP	10	\$3.10	\$2.92	-6%
LEAT	12	\$2.10	\$1.95	-7%
SB	9	\$1.10	\$1.01	-8%
GLXZ	7	\$0.92	\$0.84	-9%
SCKT	10	\$1.24	\$1.13	-9%
VIRC	11	\$2.50	\$2.25	-10%
EMMS	8	\$1.82	\$1.45	-20%
AVERAGE GAIN/LOSS				2.39%

Weekly Snapshot

RUS 2000
↑ 2.2%

S&P 500
↓ 0.2%

DJIA
↓ 0.2%

NASDAQ
↓ 0.3%

Major indices showed mixed results due to lackluster earnings from technology and transportation stocks. Apple (AAPL) did not provide guidance and Amazon.com (AMZN) missed earnings per share estimates, resulting in the Nasdaq lagging. Crude oil finally recovered off of its lows after dropping as much as \$18 in the prior week.

Bowser stocks (up 2.4% for the week) continued to outperform major indices and had another outstanding week. U.S. Auto Parts Network (PRTS) showed relative strength and hit a new three-year high without any headlines. Socket Mobile (SCKT) maintained its downward trend and underperformed after reporting a 9% decrease in quarterly revenues. Overall, it was a great week for small stocks as a whole despite mixed financial results.

Company Headlines

- **Monday:** No significant news.
- **Tuesday:** HC2 Holdings (HCHC) announced that Philip Falcone, HC2's Chief Executive Officer and President, has voluntarily committed to forgoing any potential bonus payments in respect of 2020 performance or any future year performance until the stock price reaches an average trading price of at least \$7.50 per share over a 30 trading day period. Smith-Midland (SMID) subsidiary, Easi-Set, will supply over 23 miles of J-J Hooks precast concrete safety barrier for the Interstate Highway 10 in Austin County. VirTra (VTSI) released new VirTra Virtual Interactive Coursework Training Academy training curriculum designed to help law enforcement professionals bridge the communication gap and interact more effectively, and positively, with individuals with autism.
- **Wednesday:** MamaMancini's (MMMMB) expects first quarter 2020 revenues to increase at least 45% to a record \$10.7 million. Socket Mobile (SCKT) reported a 9% decrease in 1QFY20 revenue. Taitron Components (TAIT) declared a quarterly cash dividend of \$0.035 per share of common stock, payable on May 29, 2020 to stockholders of record as of the close of business on May 15, 2020.
- **Thursday:** No significant news.
- **Friday:** No significant news.

Bowser Notes

U.S. Auto Parts Network (PRTS) gained 25% for the week, despite not releasing any news, and is officially up 100% from our recommendation in June 2018. The stock was up as much as 129% from our recommendation despite reporting weakening bottom line results. PRTS has made impressive additions to its team and has a bright future ahead.

Electromed (ELMD) hit a new all-time high as growth stocks recovered from the selloff. ELMD is viewed by many as a COVID-19 investment due to its presence in the airway-clearance therapy market, but is simply just a great long-term growth stock. The stock went as high as \$15 and is up 137% over the past year.

Last 3
picks:

FEB:BUKS
↓ 30%

MAR:FPAY
↓ 32%

APR:WYY
↑ 9%

*Gains based on price at the time of recommendation

Insider Activity

No significant activity.

Upcoming Dates

Events to mark on your calendar:

- May 4: IVFH earnings.
- May 5: ARC, CPSH, and ISIG earnings.
- May 6: ALSK, DLHC, and PRTS earnings.
- May 7: EMMS, HCHC, LPTH, and RVSB earnings.

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