



The Bowser Report Weekly



Keeping you up-to-date between newsletters

For the week ended January 17, 2020

Bowser Companies 0.2%

Price Update

		PRICE		
	BR	1/10/2020	1/17/2020	%
OESX	8	\$3.53	\$4.56	29%
HCHC	12	\$2.29	\$2.67	17%
GVP	NR	\$1.62	\$1.83	13%
IVFH	7	\$0.47	\$0.52	11%
DLHC	7	\$4.35	\$4.73	9%
RADA	10	\$6.17	\$6.64	8%
STKS	7	\$3.77	\$3.96	5%
AEHR	7	\$1.91	\$1.99	4%
SOTK	8	\$2.24	\$2.31	3%
NHLD	8	\$2.69	\$2.77	3%
FKWL	NR	\$2.40	\$2.47	3%
ALSK	9	\$1.92	\$1.97	3%
KRMD	10	\$5.56	\$5.70	3%
FLL	9	\$3.26	\$3.34	2%
GNSS	NR	\$3.35	\$3.43	2%
CPSH	9	\$1.00	\$1.02	2%
BOSC	9	\$2.21	\$2.25	2%
ITI	9	\$5.23	\$5.30	1%
KOSS	8	\$1.53	\$1.55	1%
EMMS	8	\$3.64	\$3.68	1%
TSSI	8	\$1.38	\$1.39	1%
SB	9	\$1.59	\$1.60	1%
ELMD	8	\$9.41	\$9.43	0%
ISIG	9	\$0.79	\$0.79	0%
CFBK	11	\$14.14	\$14.14	0%
SMID	10	\$6.04	\$6.04	0%
IBAL	9	\$1.40	\$1.40	0%
INFU	NR	\$8.81	\$8.80	0%
LOAN	9	\$6.28	\$6.27	0%
VIRC	11	\$4.29	\$4.27	0%
TPCS	8	\$1.66	\$1.65	-1%
TRXD	9	\$1.25	\$1.24	-1%
LSYN	8	\$3.30	\$3.27	-1%
ATGN	10	\$1.74	\$1.72	-1%
RVSB	10	\$7.77	\$7.68	-1%
SCKT	10	\$1.72	\$1.70	-1%
LPTH	7	\$0.68	\$0.67	-1%
PRTS	9	\$2.86	\$2.80	-2%
TBTC	9	\$3.60	\$3.50	-3%
ARC	8	\$1.35	\$1.31	-3%
MMMB	7	\$1.34	\$1.30	-3%
SEAC	8	\$3.94	\$3.81	-3%
BABB	8	\$0.85	\$0.82	-4%
LTRX	11	\$3.92	\$3.76	-4%
BYFC	7	\$1.55	\$1.48	-5%
RVP	10	\$1.69	\$1.61	-5%
TAIT	11	\$3.01	\$2.86	-5%
GLXZ	7	\$1.53	\$1.45	-5%
SMIT	NR	\$3.68	\$3.48	-5%
WFCF	9	\$1.97	\$1.83	-7%
NVfy	10	\$2.10	\$1.95	-7%
SMDM	8	\$0.26	\$0.24	-8%
VTSI	9	\$4.80	\$4.27	-11%
FORD	9	\$1.25	\$1.10	-12%
LEAT	12	\$2.75	\$2.40	-13%
AVERAGE GAIN/LOSS				0.19%

Weekly Snapshot

RUS 2000
↑ 2.5%

NASDAQ
↑ 2.3%

S&P 500
↑ 2.0%

DJIA
↑ 1.8%

Major indices continued higher with conglomerates and utilities leading the way. Although technology stocks didn't carry the Nasdaq single-handedly, the sector still gained 1.5% on the week. Banks underperformed slightly despite strong earnings from Morgan Stanley (MS). More earnings are just around the corner with Netflix (NFLX) reporting next week.

Bowser stocks (up 0.2% for the week) slowed down a bit after outperforming for a few weeks. Orion Energy Systems (OESX) gained 29% on the week, pulling recommendations up. The company did not release any news, but its bullish trend continued. **The ONE Hospitality Group (STKS)** also maintained its upward trend and hit another 52-week high.

Company Headlines

- **Monday: Lantronix (LTRX)** received approval to acquire Intrinsic in a cash and share transaction valued at approximately \$27 million. **Nova LifeStyle (NVFY)** received written notice from Nasdaq that the company has regained compliance with the minimum bid price continued listing requirement. **Socket Mobile (SCKT)** announced availability of the SocketScan S550, Contactless Membership Card Reader/Writer on its Developer Portal for app developer purchase.
- **Tuesday: Insignia Systems (ISIG)** named Persuasion Arts & Sciences as its official Agency of Record (AOR) after interviewing multiple Minnesota-based creative agencies. **Sono-Tek Corp. (SOTK)** reported 3QFY20 financial results, including another record breaking quarter as sales increased 16% to \$3.67 million.
- **Wednesday: Schmitt Industries (SMIT)** reported 2QFY20 results, which included a 10.8% decrease in revenues and a 3.9% decrease in gross margin.
- **Thursday: No significant news.**
- **Friday: No significant news.**

Bowser Notes

Oddly enough, this week's most impressive gainers didn't release news. The **ONE Group Hospitality (STKS)** is still chugging along and is now up over \$1 per share from its most recent earnings report. The stock hit a new 52-week high and traded at its highest price of \$4.01 since our recommendation at \$1.70 back in January 2017. This is likely due to its recent expansion and strong financial results.

Orion Energy Systems (OESX) showed significant relative strength on twice its average weekly volume. There was not any significant news released, but the stock still managed hit a four-year high. A risk with OESX is its overvaluation, but investors are still accumulating shares at the highs.

Last 3 picks:

NOV:OESX
↑ 56%

DEC:ALSK
↑ 15%

JAN:RVP
↓ 5%

*Gains based on price at the time of recommendation

Insider Activity

- **AEHR:** One indirect sell of 20,000 shares @ \$1.81.
- **FORD:** One indirect sell of 3,338 shares @ \$1.25.

Upcoming Dates

Events to mark on your calendar:

- Jan. 22: ATGN earnings.
- Jan. 23: RVSB earnings.
- Jan. 30: ARC dividend.
- Feb. 5: DLHC and ITI earnings.

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