



# The Bowser Report Weekly



Keeping you up-to-date between newsletters

For the week ended January 17, 2020

**Bowser Companies 0.2%**

## Price Update

	BR	PRICE		%
		1/10/2020	1/17/2020	
OESX	8	\$3.53	\$4.56	29%
HCHC	12	\$2.29	\$2.67	17%
GVP	NR	\$1.62	\$1.83	13%
IVFH	7	\$0.47	\$0.52	11%
DLHC	7	\$4.35	\$4.73	9%
RADA	10	\$6.17	\$6.64	8%
STKS	7	\$3.77	\$3.96	5%
AEHR	7	\$1.91	\$1.99	4%
SOTK	8	\$2.24	\$2.31	3%
NHLD	8	\$2.69	\$2.77	3%
FKWL	NR	\$2.40	\$2.47	3%
ALSK	9	\$1.92	\$1.97	3%
KRMD	10	\$5.56	\$5.70	3%
FLL	9	\$3.26	\$3.34	2%
GNSS	NR	\$3.35	\$3.43	2%
CPSH	9	\$1.00	\$1.02	2%
BOSC	9	\$2.21	\$2.25	2%
ITI	9	\$5.23	\$5.30	1%
KOSS	8	\$1.53	\$1.55	1%
EMMS	8	\$3.64	\$3.68	1%
TSSI	8	\$1.38	\$1.39	1%
SB	9	\$1.59	\$1.60	1%
ELMD	8	\$9.41	\$9.43	0%
ISIG	9	\$0.79	\$0.79	0%
CFBK	11	\$14.14	\$14.14	0%
SMID	10	\$6.04	\$6.04	0%
IBAL	9	\$1.40	\$1.40	0%
INFU	NR	\$8.81	\$8.80	0%
LOAN	9	\$6.28	\$6.27	0%
VIRC	11	\$4.29	\$4.27	0%
TPCS	8	\$1.66	\$1.65	-1%
TRXD	9	\$1.25	\$1.24	-1%
LSYN	8	\$3.30	\$3.27	-1%
ATGN	10	\$1.74	\$1.72	-1%
RVSB	10	\$7.77	\$7.68	-1%
SCKT	10	\$1.72	\$1.70	-1%
LPTH	7	\$0.68	\$0.67	-1%
PRTS	9	\$2.86	\$2.80	-2%
TBTC	9	\$3.60	\$3.50	-3%
ARC	8	\$1.35	\$1.31	-3%
MMMB	7	\$1.34	\$1.30	-3%
SEAC	8	\$3.94	\$3.81	-3%
BABB	8	\$0.85	\$0.82	-4%
LTRX	11	\$3.92	\$3.76	-4%
BYFC	7	\$1.55	\$1.48	-5%
RVP	10	\$1.69	\$1.61	-5%
TAIT	11	\$3.01	\$2.86	-5%
GLXZ	7	\$1.53	\$1.45	-5%
SMIT	NR	\$3.68	\$3.48	-5%
WFCF	9	\$1.97	\$1.83	-7%
NVFX	10	\$2.10	\$1.95	-7%
SMDM	8	\$0.26	\$0.24	-8%
VTSI	9	\$4.80	\$4.27	-11%
FORD	9	\$1.25	\$1.10	-12%
LEAT	12	\$2.75	\$2.40	-13%
<b>AVERAGE GAIN/LOSS</b>				<b>0.19%</b>

## Weekly Snapshot

**RUS 2000**  
↑ 2.5%

**NASDAQ**  
↑ 2.3%

**S&P 500**  
↑ 2.0%

**DJIA**  
↑ 1.8%

**Major indices continued higher with conglomerates and utilities leading the way.** Although technology stocks didn't carry the Nasdaq single-handedly, the sector still gained 1.5% on the week. Banks underperformed slightly despite strong earnings from Morgan Stanley (MS). More earnings are just around the corner with Netflix (NFLX) reporting next week.

**Bowser stocks (up 0.2% for the week) slowed down a bit after outperforming for a few weeks. Orion Energy Systems (OESX) gained 29%** on the week, pulling recommendations up. The company did not release any news, but its bullish trend continued. **The ONE Hospitality Group (STKS)** also maintained its upward trend and hit another 52-week high.

## Company Headlines

- **Monday: Lantronix (LTRX)** received approval to acquire Intrinsyc in a cash and share transaction valued at approximately \$27 million. **Nova LifeStyle (NVFY)** received written notice from Nasdaq that the company has regained compliance with the minimum bid price continued listing requirement. **Socket Mobile (SCKT)** announced availability of the SocketScan S550, Contactless Membership Card Reader/Writer on its Developer Portal for app developer purchase.
- **Tuesday: Insignia Systems (ISIG)** named Persuasion Arts & Sciences as its official Agency of Record (AOR) after interviewing multiple Minnesota-based creative agencies. **Sono-Tek Corp. (SOTK)** reported 3QFY20 financial results, including another record breaking quarter as sales increased 16% to \$3.67 million.
- **Wednesday: Schmitt Industries (SMIT)** reported 2QFY20 results, which included a 10.8% decrease in revenues and a 3.9% decrease in gross margin.
- **Thursday: No significant news.**
- **Friday: No significant news.**

## Bowser Notes

Oddly enough, this week's most impressive gainers didn't release news. The **ONE Group Hospitality (STKS)** is still chugging along and is now up over \$1 per share from its most recent earnings report. The stock hit a new 52-week high and traded at its highest price of \$4.01 since our recommendation at \$1.70 back in January 2017. This is likely due to its recent expansion and strong financial results.

**Orion Energy Systems (OESX)** showed significant relative strength on twice its average weekly volume. There was not any significant news released, but the stock still managed hit a four-year high. A risk with OESX is its overvaluation, but investors are still accumulating shares at the highs.

**Last 3 picks:**

**NOV:OESX**  
↑ 56%

**DEC:ALSK**  
↑ 15%

**JAN:RVP**  
↓ 5%

\*Gains based on price at the time of recommendation

## Insider Activity

- **AEHR:** One indirect sell of 20,000 shares @ \$1.81.
- **FORD:** One indirect sell of 3,338 shares @ \$1.25.

## Upcoming Dates

Events to mark on your calendar:

- Jan. 22: ATGN earnings.
- Jan. 23: RVSB earnings.
- Jan. 30: ARC dividend.
- Feb. 5: DLHC and ITI earnings.

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